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Annual Private Nursing Home Survey 2009/2010



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NURSING HOMES IRELAND ANNUAL PRIVATE NURSING HOME SURVEY 2009/2010

Contents

1	Introduction and Forewords	3		
1.1	Introduction	3	9.3	Day Care Facilities
1.2	Foreword by Tadhg Daly, Chief Executive Officer, Nursing Homes Ireland	4	9.4	Contract Beds
1.3	Foreword by Minister for Health & Children, Mary Harney T.D.	6	9.5	Other Services Provided
1.4	Foreword by Brian McEnery, Partner, Horwath Bastow Charleton	7	9.6	Physiotherapy & Occupational Therapy
1.5	Co-sponsor Foreword by Peter McGuinness, Homecare Medical Supplies Ltd.	8	10	Profile of Residents
1.6	Co-sponsor Foreword - Denis Bergin, Bank of Ireland	9	10.1	Funding Profile of Residents
1.7	Foreword by Noel Mulvihill, Assistant National Director - Older Persons, HSE	10	10.2	Age Profile of Residents
1.8	National Quality Standards Regulatory Framework, Niall Byrne, HIQA	11	10.3	Dependency Levels
1.9	The Fair Deal, David Allen, National Treatment Purchase Fund	13	10.4	Dementia
2	Nursing Homes Ireland Profile	14	10.5	Long-stay Residents
	NHI Care Awards		11	Occupancy Levels
3	Presentation of Survey Results	16	11.1	Occupancy by Location
4	Key Industry Indicators	17	11.2	Occupancy by Size
5	Private Nursing Home Beds: Current Supply & Growth	18	12	Weekly Rates
5.1	Registered Homes & Beds	18	12.1	Overview - The Fair Deal
5.2	Supply Growth - 2007 to 2010	19	12.2	Private Facilities
5.3	Supply Growth and Development - 2003 to 2010	19	12.3	Weekly Rates - Private and Public Facilities
5.4	Total Supply - Public and Private Beds	20	12.4	Services Included in the Scheme
5.5	Planning Approvals	21	12.5	Convalescent and Respite Rates
5.6	Intentions of Survey Respondents	22	13	Financial Performance
6	Private Nursing Home Beds: Prospective Demand	23	13.1	Turnover Per Registered Bed by Location
6.1	Population and Demand	23	13.2	Turnover Per Registered Bed by Size
6.2	Population aged 65 and Over Per Private Bed	24	13.3	Income from the HSE
7	The Independant Living Unit (ILU) Sector	25	14	Staffing Matters
7.1	Overview of the Sector	25	14.1	Staff Costs
7.2	Survey Findings	25	14.2	Individual Salary Levels and Hourly Rates
8	Profile of Facilities	26	14.3	Other Staff Related Findings
8.1	Bedroom Type	26	14.4	Direct Care Hours
8.2	Purpose Built Facilities	26	15	Food Costs
8.3	Capital Allowances	26	15.1	Analysis by Location
8.4	Years in Operation	27	15.2	Analysis by Size
8.5	Trends in Newer Facilities	27	16	HIQA Compliance Costs
9	Profile of Services Available	28	16.1	Overview
9.1	Specialised Dementia Facilities	28	16.2	Survey Findings
9.2	Other Specialist Facilities	28	16.3	Summary
			17	Summary Schedule by Size
			18	Area Summaries
				Appendix One: Nursing Home Directory
				59

1 Introduction and Forewords

1.1 Introduction

Nursing Homes Ireland is pleased to present the Annual Private Nursing Home Survey 2009/2010 ("the Survey") which has been compiled by Horwath Bastow Charleton Limerick ("Horwath"). This is the sixth Annual Survey which has been produced by Horwath on behalf of the sector.

The Survey was undertaken in early 2010 when a detailed questionnaire was sent to every registered private and voluntary nursing home in the country. Responses were received from 152 nursing homes which equates to a 34% response rate. This response rate has provided a sample which is considered to be an appropriate representation of the overall population being examined.

Where reference is made to a finding for the 2009/2010 Survey the period being referred to is the year to the 30th April 2010.

The primary purpose of the Nursing Homes Ireland Annual Private Nursing Home Survey is to report comprehensively on the state of the private and voluntary nursing home industry in Ireland, to analyse key industry indicators and trends and to report on matters of concern to nursing home operators.

Some of the key findings of the 2009/2010 Survey are outlined below. Comparisons with the 2007 Survey are outlined where appropriate. (A survey was not undertaken in 2008).

- **Supply of beds** – There are presently 447 private nursing homes providing a total of 20,590 beds in the Republic of Ireland. There has been a 9.0% increase in the supply of private beds since 2007.
- **Population per private bed** – Nationally there is presently one private nursing home bed for every 22.7 persons aged 65 and over in the Republic of Ireland.
- **Occupancy** – National average occupancy amongst Survey respondents was 86.4% in 2009/2010. This represented a decrease of 4.8% since 2007. There is however, anecdotal evidence that since the survey questionnaires were completed, there has been a slight increase in occupancy levels.
- **Weekly rates** – The average rate nationally prevailing under The Fair Deal in respect of single and shared accommodation in private nursing homes was €850 and €844 respectively. (The average weekly rate under The Fair Deal for accommodation in public nursing home facilities was €1,245).
- **Staff costs** – Staff costs accounted for 61.5% of turnover in respondents' homes. The national average staff cost per registered bed was found to be €22,919. This represented a 9.7% increase since 2007.
- **Food costs** – Average annual food cost per resident in 2009/2010 was €2,194. This represented an 11.8% increase since 2007.
- **Dementia care** - Specialised dementia care units were provided in the homes of 21% of Survey respondents. On average these units consisted of 19 beds each.
- **Residents** – Respondents reported that almost half of all residents in their nursing homes were aged over 85 years. Over half of all residents were in the highest category of dependency. Almost 38% had been formally diagnosed with dementia.

1.2 Foreword by Tadhg Daly (Chief Executive Officer, Nursing Homes Ireland)



Because of when the information collated in this survey was collected, its title is Annual Survey 2009/2010. During this period, as has been noted elsewhere, two of the most significant changes to take place in the industry occurred – the introduction of the HIQA Registration and Inspection Regime in July 2009 and the Nursing Homes Support Scheme (Fair Deal) in October 2009.

This Survey gives us our first snapshot of the impact of these two alterations.

As this is also our first survey since the 2007 version, it also allows us to examine the early impact of the changes in the sector and the recession as well as to track the changes in the sector since the first such survey in 2003.

What we see very clearly from the data is that the nursing home sector has been growing constantly since 2003. The available places for residents has increased from just under 15,000 in 2003 to 20,590 in 2009. This growth has not been consistent, from 2005 to 2006 the growth rate dropped to just over 1%, reflecting the looming financial crisis. However, the most recent figures indicate that the increase in bed numbers has returned to a rate of about 1,000 per year.

Despite the growing cohort of older people in our population, consistently identified by CSO results, one very clear anomaly is apparent – the average occupancy rate has dropped since the 2007 Survey. The average occupancy in 2009 amongst nursing homes nationally was 86.4%. That's a drop of almost 5%. That means that nearly one in seven of the 20,000 beds in private nursing homes are unoccupied at any given point in time.

It cannot realistically be argued that this is because of a lack of demand. This is happening despite the fact that the HSE has admitted that it lost 272,000 bed days because it was not in a position to move patients to suitable long-stay accommodation and out of much-needed critical hospital beds.

Allied to this, it is clear that applications for inclusion in the Nursing Home Support Scheme are being processed slowly, with 35% still waiting to be processed (at time of going to print).

As I've mentioned, the CSO figures are clear, between 2002 and 2006 the population over 65 grew by 7.3%. CSO projections show that by 2031 we will have close to 1.5 million people in this age bracket.

The nursing home sector is responding to this increase with a fifth of operators indicating that they are planning to add beds. We hope that the state will move to remove the administrative bottlenecks that are impacting on our ability to accommodate these older people.

Despite the optimism indicated by the respondents' plans to increase the numbers of beds available it is clear that margins are becoming much tighter across the sector.

The survey shows that staff costs increased 10% since 2007 while the cost of food jumped by 11.8%. Allied to this the costs of meeting the new national standards are significant. Our survey shows that the average cost of meeting the changes demanded following HIQA inspections is, so far, €76,754 per home. And it is likely that these costs will increase following subsequent inspections.

NHI supports the HIQA Registration and Inspection Regime, as evidenced by the research we commissioned Prospectus Consulting to carry out on our behalf. However we are concerned at the inconsistent application of the standards together with the associated administrative burden. Our goal is to ensure that the regime is as effective as possible in terms of guaranteeing high quality care for our residents. The report identified a number of areas detailing 29 recommendations where the system could be streamlined and we are in ongoing discussions with HIQA and the Department of Health to examine how those improvements can be implemented.

As I mentioned at the outset, the Nursing Homes Support Scheme, or Fair Deal as it is more widely known, came into operation during the period covered by the survey. NHI believes that the Fair Deal could be fairer. As we highlighted on its inception, it specifically excludes all therapies along with a whole range of services including the provision of ophthalmic and dental services, chiropody and dental care. With residents having to contribute 80% of their income to the scheme, this leaves them having to cover a large number of expenses with limited funds. Particularly, if their only revenue source is a small pension. At the same time, we have a remarkable disparity in the cost of care between the public and private sectors. The published figures for fees negotiated by the National Treatment Purchase Fund (NTPF) under Fair Deal show that public nursing home places are up to twice as expensive as their private sector counterparts.

The NTPF focus only on price and take no account of the level and quality of care required for individual older people. Nursing home operators have regularly highlighted the inequitable system in Ireland whereby the government discriminated between people in public and private nursing homes in terms of what they were prepared to pay for care.

The Nursing Home Support Scheme (Fair Deal) is a major step forward towards ensuring an equitable system. It would be a tragedy if it were used by the NTPF as a bargaining tool and perpetuate the injustice where the State discriminates between public and private nursing home care.

In order that the best possible and fairest priced service be provided for nursing home residents, I now call on all of the agencies involved to meet. I believe that only by having the Department of Health and Children, the HSE, HIQA, the NTPF and NHI meeting in a single forum can the Nursing Homes Support Scheme and the Inspection Regime be rebalanced to provide the model of care excellence that all of the parties ultimately want to see in place.

The Private and Voluntary Nursing Home sector is an essential part of the Irish health service providing care to over 20,000 residents. Our sector is an important industry and one that contributes significantly to the economy. It directly employs 20,000 people, with many of these jobs being based in rural areas and bolstering local micro-economies.

We are also, of course, a significant contributor to the exchequer and the regulatory bodies through Inspection Fees, Registration Fees, Income Tax, Corporation Tax, PRSI, VAT, Rates, Development Levies and so on. The reason for me highlighting this point is to emphasise that this remains a vibrant, vital and vigorous industry as well as a key service provider. It is one of the nation's ongoing success stories and must remain so if it is to cope with the predicted 1.3 to 1.4 million older people that will be resident here by 2041.

I would like to thank Homecare Medical Supplies and Bank of Ireland for their sponsorship of the survey, thanks also to the respondents to the questionnaire without whom this publication would not be possible and to Brian and his colleagues in Horwath Bastow Charleton once again.

Finally, I would like to thank the Minister for Health and Children for her generosity in both providing a thoughtful foreword to this survey as well as agreeing to launch it on our behalf. Few organisations have a greater appreciation of the pressures on the Minister's time and we are grateful for her support on this occasion and her attention to this sector throughout her time in office.

Tadhg Daly

Chief Executive Officer,
Nursing Homes Ireland.

1.3 Foreword by Minister for Health & Children, **Mary Harney T.D.**

Since the establishment of Nursing Homes Ireland two years ago significant changes have taken place for the nursing home sector; both for those receiving care and their families and for the nursing homes providing the care. Last year saw both the commencement of the Nursing Homes Support Scheme, A Fair Deal, and the independent registration and inspection regime for all nursing homes by the Health, Information and Quality Authority. These developments place the resident at the very heart of their service.



A quality standard and regulatory regime for public and private nursing homes is now in place monitored by an independent inspectorate. I have no doubt that these measures will help to ensure that residents of Nursing Homes receive the best care possible.

The initiatives have brought enormous changes to the system and challenges to the sector. The latest information I have going to print is that HIQA has completed over 700 inspections and that about 13,500 applications have been received under the Nursing Homes Support Scheme.

NHI provides a strong voice for the nursing home sector. Today's survey provides evidence that a lot has been done. We are working in a spirit of collaboration between provider, regulator, and policy maker in implementing positive changes that make and will continue to make a tangible difference to the individual lives of each and every resident in residential care settings for older people across the country.

By working together we have made great progress over the last couple of years. My continued focus will be to reassure older people and their families that high quality, affordable care is available across the country.

I welcome the publication of the survey and would like to thank Tadhg Daly, Chief Executive for asking me to contribute this foreword.

Mary Harney T.D.

Minister for Health and Children.

1.4 Foreword by **Brian McEnery** (Partner, Horwath Bastow Charleton)

INTRODUCTION & OVERVIEW OF OUR FIRM

This is the sixth Annual Survey of the private and voluntary nursing home sector which Horwath Bastow Charleton Limerick has undertaken on behalf of Nursing Homes Ireland. Horwath Bastow Charleton is one of Ireland's leading accountancy and business advisory firms. The firm has separate and independent offices in Limerick, Dublin and Belfast.



Horwath Bastow Charleton Limerick is one of the largest practices nationally focusing on healthcare and particularly care of the older person. We have acted as advisors on a considerable number of healthcare projects and transactions, in areas including financing, consultancy and deal structuring. We act as auditors to some of the larger nursing home operators in the country. Our firm has also recently represented a large number of nursing homes in their submissions to the National Treatment Purchase Fund in respect of the introduction of the Fair Deal Scheme.

THE YEAR IN REVIEW

2009 was a landmark year for the private nursing home sector in Ireland. Two developments occurred in the course of the year which brought fundamental change to the landscape in which the sector operates. In July 2009 HIQA's National Quality Standards for Residential Care Settings for Older People in Ireland ("the Standards") commenced to be enforced. In October 2009 the Nursing Home Support Scheme (also known as 'The Fair Deal') became operational. Against this backdrop we, together with Nursing Homes Ireland, considered it more important than ever to undertake a rigorous analysis of the sector.

In many respects the period on which the survey has reported has been challenging for the private nursing home sector. Costs have continued to be subject to upward pressure whilst average occupancies have dropped in almost every region of the country. We have also seen an element of rationalisation in the sector as smaller, older facilities report an inability to absorb the costs associated with the new regulatory requirements and as a result are faced with closure.

Notwithstanding the challenges faced by the industry in 2009, the introduction of the Fair Deal Scheme has been a positive development in the industry. It has brought certainty to the sector and offers a platform on which the industry can become more robust over time. It is important to note however that this is contingent on the ability of the Government to fund the Fair Deal Scheme in the future.

FUTURE GROWTH IN THE SECTOR

In 2009 the Government took the decision to remove capital allowances on the construction of nursing homes on a transitional basis by 30th June 2011. We anticipate that after capital allowances cease to be available there will continue to be growth in the sector but at a much reduced level. In the past nursing homes were developed in more marginal locations due to the compensatory effect of the attached capital allowances. Such homes will no longer be developed. Only those homes in the best locations, with the strongest business cases and promoted by committed and financially strong parties are likely to be developed in the future.

APPRECIATION

We would like to express our appreciation to those nursing home operators that took the time to complete the questionnaire. Without their efforts, the production of the Survey would not be possible.

Brian McEnery

Partner,
Horwath Bastow Charleton.

1.5 Co-sponsor Foreword - Peter McGuinness (Director, Homecare Medical Supplies Ltd.)

Homecare Medical Supplies is delighted to co-sponsor the 2009/2010 Nursing Homes Ireland Annual Survey. We've been sponsoring this survey since the very first INHO survey back in 2003 and we wish to congratulate those all those involved yet again in this year's survey for a very comprehensive piece of work.

We believe the results of the NHI survey will be held in high regard by nursing home owners. The up to the minute industry information and statistics provided in this survey will be important for nursing home owners and managers in benchmarking against current trends. By gaining comprehensive knowledge from other healthcare providers, nursing home owners will be able to keep their fingers on the pulse of the industry and be up to date with best practice.

In our day to day contact with hundreds of private nursing home owners and our continued affiliation with NHI, we have seen several key trends and issues affecting the sector including the Fair Deal, negotiations with the NTPF and the HIQA inspections. The HIQA inspection process has seen nursing homes engaging in continuous process improvement measures to improve standards and ensure compliance with HIQA guidelines. From this viewpoint, the industry information provided in this survey will be useful in helping nursing home owners evaluate the performance of their nursing home with that of other comparable facilities.

A family run business, Homecare Medical Supplies is based in Ballyhaunis and Kiltimagh in Co. Mayo and with Retail Units in Ballyhaunis, Castlebar and Galway. Established in 1988, Homecare Medical Supplies provides a wide range of competitively priced products and services to the Irish Nursing Home Sector including:

- Daily Consumables
- Equipment and Furniture
- Aids to Daily Living
- Service & Maintenance Contracts

Like all of us involved in business today, Homecare Medical Supplies are involved in continuous development and are constantly on the look out for new products to meet the changing times and changing customer requirements. You will find all our products in our current catalogue and we would be delighted to hear from you at any time with suggestions for new products for our next catalogue which is due out in November.

People are at the heart of business and most important to us after our customers, are our staff. Good staff are the backbone of an organisation and its biggest asset. To this end Homecare Medical Supplies are delighted to be involved as title sponsor of the first Nursing Homes Ireland Care Awards. These awards which celebrate and reward the excellent work of nursing home staff will be presented by President Mary McAleese on 11th November 2010. We are looking forward to this event and to meeting many of you at the awards ceremony in City West.

We commend Nursing Homes Ireland on the publication of this survey and we would like to take this opportunity to wish the members of Nursing Homes Ireland well for the future.

Peter McGuinness

Director,
Homecare Medical Supplies Ltd.



1.6 Co-sponsor Foreword - Denis Bergin (Bank of Ireland)

Bank of Ireland is very proud to co-sponsor the 2009/2010 Nursing Homes Ireland Survey.

We understand that a Nursing Home is more than just a business; it is a care business and provides a critically important service to our ageing community.

We are all operating in a challenging environment where competition has increased, regulatory requirements are more demanding and “value for money” is a key factor both for individuals and businesses. Nursing Home owners all across the country are facing the challenge of meeting higher service levels while at the same time maintaining a realistic cost base and placing the wellbeing of the resident at the centre of every decision. Realistic NTPF agreements with Nursing Home owners will be critical going forward to ensure the quality of care and standards are maintained at the highest levels.

Despite these current challenges, Bank of Ireland remains positive about this sector and as the leading financial provider to the Irish Nursing Home market we will continue to offer you the most experienced Nursing Home team in the country who will understand and support your business .

2009/2010 has been an active period for us to date, providing refinance to existing homes and funding a significant number of new homes and expansions for owner occupiers.

At Bank of Ireland we remain fully committed to meeting your banking requirements for today and for the future. Projected demographics and increases in life expectancy should provide further confidence to owners that the outlook is bright.

We believe that business is about people, and we have the best people in Bank of Ireland to support and partner your business into the future.

Denis Bergin

Head of Business Development,
Bank of Ireland - Business Banking.

Bank of Ireland 



1.7 Foreword by - Noel Mulvihill

(Assistant National Director - Older Persons, Health Service Executive)



I am very pleased to be in a position to contribute to the publication of Nursing Homes Ireland 2009/2010 survey. I welcome the publication and the information it makes available to the nursing home sector. Having been appointed by the HSE to the post of Assistant National Director for Services to Older Persons in October 2009, I have been responsible since then for all aspects of the HSE's stated goal to provide a comprehensive and uniform service to its older clients.

The role of Older Persons Services is to provide a range and continuum of high quality services to support older persons to remain at home in independence for as long as possible, and where this is not possible to provide, in partnership with voluntary and private providers, appropriate high quality residential care settings – based on the needs of the population, within the resources made available.

Huge changes have been introduced over the past number of years that have affected care services for the elderly. Key changes for the nursing home sector during 2009 included the launch of the National Standards for Residential Care settings for Older People early in 2009, the subsequent introduction by the Health Information and Quality Authority (HIQA) of a registration and inspection regime, and the implementation of the Nursing Homes Support Scheme (Fair Deal) in October of that year.

The national standards, as published by the Health Information and Quality Authority apply to every residential unit in the country, and have presented a set of challenges to the HSE that call for a renewed focus on quality of care. For example, over 70 of publicly provided long stay care is currently being delivered in facilities that are greater than one hundred years old. A significant investment in infrastructure is therefore required over the next five years.

It is proposed that a maximum of only 4% of the older population will require long term residential care by 2013 – down from 4.5% at present – dependent of course on community supports being further developed. The HSE's priorities in this regard include providing approximately 30% of overall long stay requirements, and ensuring that the provision of high quality, public long stay care is in line with the standards for residential care.

Access to nursing homes has become more equitable over the past year since the introduction of the Nursing Homes Support Scheme. The scheme has, so far, proved to be very successful, and has simplified the systems of funding supports for nursing home care. The scheme has given a greater choice of care to applicants, and has ensured that applicants possess full and early knowledge of the costs involved in their care. To date over a ten month period, the HSE has received 13,000 applications for Fair Deal funding support. 9,000 have so far been processed and of these there are just over 100 refusals. While the funding for the scheme is capped, the HSE allocated an extra €152 million to get it off the ground, and it is expected that this funding will ensure that all successful applicants will be catered for this year, thus avoiding any waiting lists for funding.

I look forward to continuing to work in partnership with the private nursing home sector to ensure a high level of quality care for our older persons.

Noel Mulvihill

Assistant National Director,
Older Persons,
Health Service Executive.

1.8 National Quality Standards Regulatory Framework - Niall Byrne

Deputy Director for Operations, Health Information and Quality Authority

Registration and Inspection of Residential Services and Nursing Homes for Older People

The Health Act, 2007 makes provision for the independent, statutory regulation of residential services and nursing homes for older people, which are defined as "designated centres" under Section 2 of the Health Act, 2007.

Registration

The process and the fact of registration confirm publicly and openly that the provider(s) is fit and legally permitted to provide that service.

In controlling entry to service provision, the Chief Inspector fulfils an important regulatory duty. Part of this duty is a statutory discretion to refuse registration if not satisfied about the applicant's fitness to provide services.

Admission to service provision is a privilege not given to all who request it. The damage which may be done to vulnerable individuals if the entry points are not safeguarded is of prime concern.

Registration:

- informs applicants that they are involved in a regulated sector or service which is governed by a legal process
- makes it clear that the registration authority carries out a gate-keeping role that vets individuals and services for fitness
- is an ongoing process, which checks that providers continue to be fit by complying with regulations and standards to deliver safe and good quality care.

Fit-person Entry Programme

The Health Act, 2007 requires that those involved in the provision and management of designated centres for older people are "fit persons" to do so. Registered providers and others who participate in the management of designated centres for older people must meet criteria set out in the legislation. These include being of good character and having no relevant criminal convictions. They must also demonstrate understanding of, and capacity to adhere to and implement the requirements of the Health Act, 2007, the Regulations and the National Quality Standards for Residential Care Settings for Older People in Ireland.

As part of the process of registration, the Chief Inspector assesses the fitness of providers and others involved in the management of the service. Designated centres for older people may have an application refused if the required standard of fitness is not met.

The Authority's Fit-person Entry Programme is based on the National Quality Standards for Residential Care Settings for Older People in Ireland and has been designed as a tool for providers to self-assess their "fitness" to provide the service. The Fit-person Entry Programme is in the format of a distance learning programme, with defined learning outcomes, self-assessment activities and encourages improvements to be made.

Inspection

The purpose of inspection is to gather evidence on which to make judgments on the fitness of the registered provider and to report on the quality of the service. The Chief Inspector will ensure that designated centres are in compliance with relevant legislation, regulations and standards. Enforcement powers, which have been granted to the Chief Inspector under the Health Act, 2007, allow action to be taken to ensure that registered providers comply with regulations and requirements. Any enforcement action taken will be proportionate to the risks posed to older people and the seriousness of any breaches of the law.

The inspection comprises a number of different elements including the:

- data collection and analysis (policies, procedures, questionnaires and associated documentation)
- inspection visit / meeting older people and their relatives, staff and carers
- inspection feedback meeting
- draft inspection report, which includes the actions required, issued to the provider for the purpose of commenting on factual accuracy and to record how he/she will meet the required actions
- inspection report finalised and published
- follow up inspections may take place to check that the proposed actions have been carried out.

Inspections highlight areas of good practice/areas of continuous improvement as well as areas where further improvement is required to improve services and meet regulatory requirements. The inspection report is a combination of information and evidence gained about the service prior to the inspection and findings from the inspection.

Inspectors seek the views of older people, their families, carers, significant others and professionals involved in providing care to older people.

Analysis of documentation along with findings from the inspection are used to assess compliance with the relevant legislation, regulations and standards.

The inspectors inspecting the services make an overall judgment regarding the standard of service provided by the service based on evidence obtained throughout the inspection process. Any issues requiring immediate action are brought to the attention of the provider during the inspection and urgent action plans put in place. Following the inspection a report is drafted which presents the findings of the inspection. In situations where services are not in compliance with the Standards, Regulations and legislation, inspectors make recommendations and requirements for improvements to the service provider who is expected to put a plan in place setting out how improvements will be implemented.

The final inspection report will be available to older people, their families, carers, providers of services and the public, and will be published on the website of the Authority (www.hiqa.ie).

Niall Byrne

Deputy Director for Operations,
Social Services Inspectorate,
Health Information and Quality Authority

1.9 The Fair Deal - David Allen National Treatment Purchase Fund

In 2008 NHI asked that I submit an article for inclusion in the 5th annual survey for 2007. Looking back at my 2008 contribution and the contents of that survey it struck me how quickly time passes. A lot has happened since then. The launch and introduction of the Fair Deal scheme in a difficult economic context has been, and continues to be, a highlight.

The success of the scheme is a testament to everyone involved and while NTPF played only a small part we'd like to place on record our thanks to nursing home owners, their representatives and NHI for their constructive and professional approach.

Negotiating a price for anything can be a challenge and given the importance of the Fair Deal scheme there is an understanding in NTPF of the business implications for nursing home owners of our pricing agreements. Nevertheless, we come to the negotiating table in the shoes of the Irish taxpayer and we take that responsibility very seriously.

Our approach to pricing continues to be one of looking at the circumstances, evidence and facts of each particular nursing home. That is not to say we can't develop and learn, so feedback from surveys such as the enclosed are welcome.

NTPF's responsibility in the nursing home sector continues to be one of fulfilling a distinct "purchasing" role by agreeing prices. This role is separate from the main administration of the scheme by the HSE. We look forward to the results of the 6th annual survey for 2009/2010 and to playing our part in the delivery of care to those in need of long term residential care in Ireland

David Allen

Director of Finance,
National Treatment Purchase Fund

2 Nursing Homes Ireland

2.1 Profile

Nursing Homes Ireland is the representative organisation for the private and voluntary nursing homes sector. This sector, and the care our members provide, is a key part of the Irish health service. Private and voluntary nursing homes:

- Care for 20,950 residents
- Account for more than 65% of all long term care beds in the country, and,
- Employ more than 21,000 staff

Nursing Homes Ireland was formed in January 2008. It is the single representative body for the private and voluntary nursing homes sector following the merger of The Federation of Irish Nursing Homes, The Irish Nursing Homes Organisation, Nursing Homes Association South East and Nursing Homes West.

Nursing Homes Ireland is committed to providing leadership, supporting members and promoting excellence. This is fulfilled by:

- Working in partnership with our members and other stakeholders to achieve best practice in the care of the older person in all nursing homes
- Ensuring that providers have a voice in the strategic direction and development of future nursing homes services
- Achieving adequate and fair funding for nursing homes to enable them to provide high quality care for all
- Working in partnership to ensure that regulation is effective, proportionate and transparent

2.2 Our Vision for the Future

As a nation, Ireland still has the resources to develop the best possible services to meet the needs of a growing older population. Our older people deserve the best.

We, in Nursing Homes Ireland have a significant contribution to make in developing those services, so that residential care for our older people is the best that it can be. We have the expertise, the commitment and the willingness to work alongside the Government and all other key stakeholders in the sector to create a service to be proud of.

Our experience and our ideas will be important in informing the development of public policy on the care of older people. We look forward to leading this important debate, as key providers of a vital part of the health service, and of meeting the challenge of growing and funding the best possible services for our older people.

Our vision, that all residents of nursing homes will receive high quality care, is one which will be realised through meaningful partnership with the Government, the HSE and the National Treatment Purchase Fund as purchasers, HIQA as the regulator, our members and all the stakeholders in delivering that high quality care to those who need it.

Having high quality nursing home care available to those who need it is an essential part of a well-functioning health service which delivers the care people need, in a way that is affordable, accessible, and, of the highest standard. Those who use our services should have the choice and flexibility in selecting the nursing home that most suits their needs.

2.3 Commitment of Members

Nursing Homes Ireland members are committed to:

- Maintaining and enhancing the quality of life of residents
- Preserving the autonomy of residents, guaranteeing free expression of opinion and freedom of choice
- Maintaining a safe physical and emotional environment
- Ensuring that the privacy and dignity of residents is respected
- Being an employer of choice and providing continuous professional development and training

ENSURING HIGH STANDARDS

Our members have consistently and actively sought the introduction of national standards for residential care settings for older people. In this context, we welcome the establishment of the Health Information and Quality Authority as the independent body charged with ensuring that public, private and voluntary nursing homes provide high quality care to their residents.

MEETING THE TRUE COST OF CARE

The current level of public funding of nursing home care does not meet the cost of providing care to the standard that all aspire to. It fails to recognise the role of the private and voluntary nursing homes sector in supporting acute and community care.

Nursing Homes Ireland seeks an independent review of the cost of nursing homes care. The outcome of that review will inform all parties as to how this vital care sector should be funded in the future.



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The Nursing Homes Ireland Care Awards, in association with Homecare Medical Supplies



The first NHI Care Awards, in association with Homecare Medical Supplies will take place in Citywest Hotel on Thursday 11th November 2010.

The Guests of Honour on the night will be President of Ireland Mary McAleese and Minister Mary Harney with President Mary McAleese presenting the awards to the winners in each category. By hosting this awards ceremony, we, Nursing Homes Ireland, intend to be a catalyst for active positive change by highlighting, recognising and meriting excellence and leadership in nursing home care. The awards will be the definitive celebration of excellence across our sector. The purpose of the event will be to promote best practice within the sector and pay tribute to those individuals who have demonstrated outstanding excellence and dedication within their field of work.

Valuing and acknowledging the highly skilled and dedicated individuals who work closest to our older persons in rewarding albeit demanding, challenging and specialised work is very important. They deserve the opportunity to shine and to have their invaluable work recognised and celebrated. For this reason we have decided to create this annual awards ceremony. We believe there is a fundamental need for a standards-orientated annual awards system to recognise achievement and excellence in the Irish nursing home sector.

The following are the categories for which awards will be presented:



- The NHI Registered Nurse of the Year Award - Sponsored by Homecare Medical Supplies
- The NHI Nursing Home Carer of the Year Award - Sponsored by Epic Solutions
- The NHI Nursing Home Activities Co-Ordinator Award - Sponsored by Horwath Bastow Charleton
- The NHI Nursing Home Ancillary Worker Award - Sponsored by Euron
- The NHI Nursing Home Catering and Nutrition Award - Sponsored by Fresenius Kabi
- The NHI Nursing Home Resident Achievement Award - Sponsored by Boots Pharmacy
- The NHI Community Initiative Award - Sponsored by Bank of Ireland

The Judging Panel

The nominations will be judged by an external panel of experts chaired by Professor Brendan McCormack. Brendan is Professor of Nursing Research and Practice Development in the University of Ulster. He leads a number of practice development and research projects in Ireland, the UK, Europe and Australia that focus on the development of person-centred practice.

Chairman of Judging Panel

Prof Brendan McCormack, Nursing Research & Practice Development, University of Ulster

Not only do we have as chair of our panel one of the most renowned figures in academia, our panel is filled with the leading experts across a range of relevant disciplines.

Judging Panel

Ms Margot Brennan, PRO, Irish Nutrition & Dietetic Institute

Dr Suzanne Cahill, Dementia Services Information Development Centre, St James' Hospital

Ms Mary J Foley, Vice President, All Ireland Gerontological Nursing Association

Ms Mairead Hayes, CEO Irish Senior Citizens Parliament

Ms Terry Prone, The Communications Clinic

Mr Robin Webster, CEO, Age Action Ireland



3 Presentation of Survey Results

3.1 Regional Analysis

In order to provide meaningful regional analysis, information captured in the Survey is reported by reference to the ten HSE Areas that existed prior to the introduction of new administrative structures within the HSE in 2005.

The regions of the country contained in each of the ten HSE Areas ("the Areas") are outlined below:

- **East Coast Area** – Dun Laoghaire-Rathdown County, the local electoral area of Pembroke in the City of Dublin and the County of Wicklow (except for the local electoral area of Baltinglass).
- **Northern Area** - Fingal County and the part of the City of Dublin which is situated north of the River Liffey.
- **South-Western Area** - South County Dublin, the part of the City of Dublin which is situated south of the River Liffey (except for the local electoral area of Pembroke), the County of Kildare, and the local electoral area of Baltinglass in the County of Wicklow.
- **Midlands Area** - Laois, Longford, Offaly and Westmeath.
- **Mid-Western Area** - Limerick, Clare and Tipperary (North).
- **North-Eastern Area** - Cavan, Louth, Meath and Monaghan.
- **North-Western Area** - Donegal, Leitrim and Sligo.
- **South-Eastern Area** - Carlow, Kilkenny, Waterford, Wexford and Tipperary (South).
- **Southern Area** - Cork and Kerry
- **Western Area** - Galway, Mayo and Roscommon.

3.2 Analysis by size of nursing home facility

In addition to regional analysis, and where appropriate, information captured in the Survey is analysed by reference to the capacity of nursing homes. The following are the four size categories which have been used for the purposes of the Survey:

- 25 beds or less
- 26 to 39 beds
- 40 to 59 beds
- 60 beds or more

4 Key Industry Indicators

The table below outlines the key industry indicators reported in each survey completed between 2003 and 2009/2010 (No survey was undertaken in 2008). (Between the years 2003 and 2006 the survey was commissioned by the Irish Nursing Homes Organisation. This organisation subsequently joined with three other nursing home representative organisations to form Nursing Homes Ireland).

	INHO Survey 2003	INHO Survey 2004	INHO Survey 2005	INHO Survey 2006	NHI Survey 2007	NHI Survey 2009/2010
Occupancy	89.0%	86.8%	86.1%	89.4%	91.2%	86.4%
Weekly rates*	€557	€578	€640	€694	€778	Please see Section 12 for full Fair Deal rates analysis
Number of beds	14,946	16,461	17,722	17,909	18,883	20,590
Number of homes	408	427	431	433	435	447
Population ≥ 65 per private bed	29.1	26.5	24.6	24.3	24.8	22.7
Staff costs as a % of turnover	56%	56%	57%	60%	60%	62%
Income from HSE as a % of total income	Not captured in 2003 survey	29%	33%	32%	48%	51%
% of respondents planning to create additional beds within a year	42%	21%	24%	29%	22%	20%
% of total beds contracted to HSE in homes with HSE contract beds	Not captured in 2003 survey	32%	41%	30%	28%	32%

*This is representative of the national rate across all room types and all regions. Large variances exist amongst the various HSE regions.

5 Private Nursing Home Beds – Current Supply & Growth Outlook

5.1 Registered Homes & Beds

There are presently 447 private and voluntary nursing homes in the country providing a total of 20,590 beds. The distribution of these homes and beds by HSE Area is outlined below:

HSE Area	Number of Private Registered Nursing Homes	Number of Beds
East Coast Area	52	2,447
Northern Area	33	1,964
South-Western Area	41	2,219
Midlands Area	26	1,218
Mid-Western Area	46	2,086
North-Eastern Area	39	1,769
North-Western Area	20	945
South-Eastern Area	56	2,322
Southern Area	65	2,730
Western Area	69	2,890
Total	447	20,590

5.2 Supply Growth – 2007 to 2010

Since the completion of the 2007 Annual Private Nursing Home Survey there has been a 9.0% increase in private nursing home bed supply. As can be seen from the table below the South-Western, Midlands and Mid-Western Areas recorded the greatest relative increases in bed supply.

HSE Area	Number of Beds 2010	Number of Beds 2007	% Change 2007 - 2010
East Coast Area	2,447	2,447	0.0%
Northern Area	1,964	1,763	11.4%
South-Western Area	2,219	1,848	20.1%
Midlands Area	1,218	1,035	17.7%
Mid-Western Area	2,086	1,788	16.7%
North-Eastern Area	1,769	1,746	1.3%
North-Western Area	945	1,033	-8.5%
South-Eastern Area	2,322	2,153	7.8%
Southern Area	2,730	2,428	12.4%
Western Area	2,890	2,642	9.4%
Total	20,590	18,883	9.0%

The only HSE Area to have recorded a fall in bed numbers between 2007 and 2010 was the North-Western Area. A net reduction of 88 beds was noted in the Area in the period.

5.3 Supply Growth and Development 2003 to 2010

The pattern of supply growth since the survey was first completed in 2003 is outlined below. In 2003 there were 14,946 private beds in the country compared with 20,590 in 2010.

	2003	2004	2005	2006	2007	2010
Number of Beds	14,946	16,461	17,722	17,909	18,883	20,590
% annual growth in supply	-	10.1%	7.7%	1.1%	5.4%	9.0%

In the seven year period to 2010 there was a 38% increase in the supply of private beds. There was a net increase of 39 private nursing homes in the same period.

A more detailed regional analysis illustrates that supply growth was greatest in the Midlands Area over the seven year period. In that period there was an 80% increase in bed numbers in the Area. It is worth noting that in 2003 the Midlands Area had the highest population aged 65 and over per private nursing home bed nationally. This suggests that the Area was potentially undersupplied at that time and the percentage growth in bed stock in the six year period may have reflected this.

HSE Area	Private Homes 2003	Private Homes 2010	% Increase in Homes	Private Beds 2003	Private Beds 2010	% Increase in Beds
HSE Eastern Region*	119	126	6%	5,114	6,630	30%
Midlands Area	20	26	30%	677	1,218	80%
Mid-Western Area	40	46	15%	1,525	2,086	37%
North-Eastern Area	34	39	15%	1,429	1,769	24%
North-Western Area	19	20	5%	885	945	7%
South-Eastern Area	51	56	10%	1,538	2,322	51%
Southern Area	63	65	3%	1,796	2,730	52%
Western Area	62	69	11%	1,982	2,890	46%
Total	408	447	10%	14,946	20,590	38%

*Eastern Region refers to the East Coast Area, Northern Area and South-Western Area combined. In 2003 some information was only available for these three Areas on a combined basis.

5.4 Total Supply – Public and Private

The table below shows the number of persons aged 65 and over per nursing home bed – public and private. The results are analysed by the new HSE administrative areas as public bed information is not available by reference to the former HSE areas. Information on the supply of public beds has been sourced from the HSE.

HSE Administrative Area	Population ≥ 65 ¹	Private Beds	Public Beds	Total Beds (private & public)	Population ≥ 65 per Bed (public & private combined)
Dublin – North East	92,266	3,733	1,481	5,214	17.7
Dublin – Mid Leinster	122,369	5,884	2,602	8,486	14.4
South	128,547	5,052	2,786	7,838	16.4
West	124,744	5,921	2,764	8,685	14.4
Total	467,928	20,590	9,633	30,223	15.5

¹ All population statistics used throughout the Survey are taken from CSO census information

5.5 Planning Approvals

Between 1st January 2008 and 30th May 2010 62 applications received approval for the construction of private nursing home facilities. A further 67 applications have been approved for extensions to existing private nursing homes in the same time period. The table below outlines the distribution of these approvals by county. Some of the developments relating to these approvals have been constructed at this stage.

Location	Number of approved applications for new homes	Number of approved applications for extensions
HSE Eastern Region*		
Dublin	9	9
Kildare	1	5
Wicklow	5	2
HSE Midlands Area		
Laois	3	1
Longford	1	-
Offaly	1	-
Westmeath	-	2
HSE Mid-Western Area		
Limerick	1	-
Clare	4	1
Tipperary North	1	2
HSE North-Eastern Area		
Cavan	3	1
Louth	3	2
Meath	4	3
Monaghan	1	3
HSE North-Western Area		
Donegal	1	2
Leitrim	1	-
Sligo	-	3
HSE South-Eastern Area		
Carlow	1	1
Kilkenny	1	3
Tipperary South	1	2
Waterford	1	4
Wexford	-	2
HSE Southern Area		
Cork	9	7
Kerry	2	1
HSE Western Area		
Galway	3	6
Mayo	2	2
Roscommon	3	3
Total	62	67

*comprised of East Coast Area, Northern Area & South-Western Area

In 2009 the Government took the decision to remove the availability of capital allowances on private nursing home developments on a phased basis. Transitional arrangements are in place at present which will enable private nursing homes constructed by 30th June 2011 and with a planning application submitted prior to 31st December 2009 to secure capital allowances.

The imminent removal of capital allowances resulted in an impetus to the submission of planning applications for private nursing homes in late 2009. It is possible that a considerable number of these applications were made to facilitate the option of developing a nursing home utilising capital allowances in the remaining time frame allowed and are not necessarily reflective of a definite intention on the part of the applicant to proceed with a private nursing home development. Therefore it is conceivable that not all of the developments outlined in the foregoing table will be carried out.

5.6 Intentions of Survey Respondents

Approximately 20% of Survey respondents indicated that they intended to develop further bed space in their facilities over the course of the year to April 2011. The distribution of these respondents by size of existing facility is outlined below.

On average these respondents planned to develop 19 beds each.

Size of Nursing Home	≤ 25 beds	26-39 beds	40-59 beds	≥ 60 beds
Distribution of respondents planning extensions by size of current facility	13%	35%	32%	20%

6 Private Nursing Home Beds - Prospective Demand

6.1 Population and Demand

Ireland's demographic profile is characterised by increasing numbers of persons aged 65 and over. This 'ageing' of the population has resulted in growing demand for care facilities for the older person. Based on the indicative population projections discussed below this demand will grow further in the future.

The most recently completed census was undertaken by the Central Statistics Office (CSO) in 2006. At that time the population aged 65 and over in Ireland was 467,926. This represented an increase of 7.3% from the number of persons aged 65 and over since the completion of the previous census in 2002.

The distribution of the population aged 65 and over by HSE Area is outlined below. Comparison figures from the 2002 census and percentage changes between the two periods are also illustrated:

HSE Area	Population ≥ 65 2006	Population ≥ 65 2002	% Increase
HSE Eastern Region*	147,807	136,329	8.4%
Midlands Area	27,663	26,201	5.6%
Mid-Western Area	41,611	39,493	5.4%
North-Eastern Area	39,386	36,471	8.0%
North-Western Area	30,829	29,119	5.9%
South-Eastern Area	54,439	49,775	9.4%
Southern Area	74,106	69,391	6.8%
Western Area	52,085	49,222	5.8%
Total	467,926	436,001	7.3%

*Eastern Region refers to the East Coast Area, Northern Area and South-Western Area combined. Some information from the 2002 census was only available for these three Areas on a combined basis.

CSO estimates indicate that the population aged 65 and over reached c. 495,000 in 2009. This would represent a 5.8% increase in this segment of the population in three years.

The CSO has also prepared longer term population projections to cover the period to 2041. The projections indicate that the population aged 65 and over will increase to between 1.3 and 1.4 million people over the course of the next c. 30 years. In this period of time the population aged 80 and over will reach c. 451,000.

6.2 Population aged 65 and over per Private Bed

A useful indicator of potential demand for private nursing home beds is the population aged 65 and over per private bed. This indicator is not intended as a benchmark against which to definitively gauge the necessity for beds. The statistic should not be taken in isolation and should be considered in the context of occupancy levels. However, it is potentially the most useful indicator available when estimating potential demand for private nursing home beds.

The table below outlines the population aged 65 and over per private nursing home bed in each HSE Area in 2010:

HSE Area	Population ≥ 65	Number of Private Beds	Population ≥ 65 per private bed
East Coast	44,753	2,447	18.3
Northern	53,064	1,964	27.0
South-Western	49,990	2,219	22.5
Midlands Area	27,663	1,218	22.7
Mid-Western Area	41,611	2,086	19.9
North-Eastern Area	39,386	1,769	22.3
North-Western Area	30,829	945	32.6
South-Eastern Area	54,439	2,322	23.4
Southern Area	74,106	2,730	27.1
Western Area	52,085	2,890	18.0
Total	467,926	20,590	22.7

Currently there is one private nursing home bed for every 22.7 persons aged 65 and over. The North-Western Area (32.6 persons aged 65 and over per private bed) and Western Area (18.0 persons aged 65 and over per private bed) were at opposite ends of the spectrum compared to the national average.

7 The Independent Living Unit (ILU) Sector

7.1 Overview of the Sector

The availability of capital allowances on Independent Living Units (ILUs) between 2002 and 2010 resulted in a significant increase in the provision of this type of accommodation. It appears however that demand for ILU accommodation has not matched supply.

In order to avail of capital allowances, the ILUs had to be rented. It may be the case that the apparent low level of demand for retirement village living is due to cultural and social factors. In Ireland, and particularly in rural areas of the country, it is relatively uncommon for older persons to dispose of their residences in later life unless it is for the purpose of entering a nursing home or 'downsizing' from a residence no longer accommodating a family. There may also be cultural or social based reluctance amongst older persons to live in rented accommodation. In many instances older persons would likely have had the security of owning their own homes for many decades and a transition to rented accommodation may therefore be unappealing.

Notwithstanding this there are a small number of ILU developments performing very well. Survey findings, discussed below, have illustrated that the majority of these appear to be urban based and in particular Dublin based.

Some ILU developments were targeted to owner occupiers and were successful in that regard. However since the downturn in the property sector, purchases of ILUs have all but ceased.

Given that capital allowances are no longer available on the development of ILUs it is possible that the sector will not expand significantly in the coming years – particularly since the 'product' concept has yet to become established and gain appeal. In any event success in ILU developments will necessitate a recovery in the property sector.

7.2 Survey Findings

Approximately 13% of Survey respondents indicated that their nursing home was part of a retirement village development incorporating Independent Living Units (ILUs). On average each development consisted of 21 ILUs.

Occupancy - The average occupancy level reported by respondents operating ILUs was 58.9% nationally in 2009/2010. Large variances were noted in occupancy levels regionally. The East Coast Area, Northern Area and South-Western Area each had occupancy levels in excess of 79%. ILU developments in the East Coast Area and the Northern Area appear to have performed particularly well. In contrast occupancy levels in all other HSE Areas were less than 52%.

Future plans – All of the respondents currently operating ILUs indicated that they had no plans to develop more units in the future. Also only 4% of respondents not currently operating ILUs indicated an intention to develop them.

8 Profile of Facilities

8.1 Bedroom Type

A breakdown of bedroom types in respondents' nursing homes is outlined below:

Room Type	Single en-suite	Single	Double	Multiple*
% of total beds	52%	15%	21%	12%

**For the purposes of defining room types multiple refers to rooms accommodating three residents or more.*

Single en-suite rooms were found to be the most common form of bedroom type available for residents in respondents' nursing homes. Over half of the total number of private beds was found to be comprised of this room type. A further 15% of the total supply was comprised of single rooms without en-suite facilities.

Accommodation in double rooms accounted for c. 21% of room types available. Multiple occupancy rooms accounted for the remainder of room types available.

Provision of single rooms without en-suite facilities and multiple rooms will be reduced considerably in the coming years due to the impact of HIQA's National Quality Standards for Residential Care Settings for Older People in Ireland ("the Standards") which came into force in July 2009.

The Standards stipulate that new nursing homes developed since July 2009 will be required to comply with the following requirements in relation to bedroom type:

- A minimum of 80% of residents to be accommodated in single en-suite rooms.
- Shared rooms must be occupied by no more than two residents.
- Rooms to accommodate up to six highly dependent residents will be used only for the accommodation of high dependency residents or where the resident is in transition from hospital to nursing home care.

Nursing homes in existence prior to the implementation of the standards will be required, after six years of the implementation of the standards, to have no more than two residents accommodated in any room. Rooms accommodating more than two residents will only be permitted in the same scenario that applies to homes constructed after the implementation of the Standards.

8.2 Purpose Built Facilities

A majority of respondents were found to operate from purpose built nursing home facilities. In total 63% of respondents operated from such facilities. A further 18% of respondents operated from facilities which were purchased as nursing homes. The remaining 19% were found to operate from facilities converted from another use.

8.3 Capital Allowances

In total, 39% of respondents indicated that they operated from nursing homes on which capital allowances had been claimed. These capital allowances were claimed either in respect of the development of the facility or extensions or renovations.

² National Quality Standards for Residential Care Settings for Older People in Ireland - HIQA

8.4 Years in Operation

The average period for which respondents were found to have operated their facility was 17.5 years. Facilities in the Midlands Area were found to be, on average, the most recently developed. The average length of time respondents were found to be operating in the Area was nine years.

Respondents in the South-Eastern Area had the longest established facilities. On average they had been in operation for 29 years.

8.5 Trends in Newer Facilities

Approximately 18% of Survey respondents were found to operate from facilities developed in the past five years or less. It is interesting to analyse Survey findings in respect of nursing homes which have been developed within this timeframe as it provides an indication of more recent trends in nursing home design and service provision.

Outlined below are some of the key findings in relation to those facilities which respondents reported were developed in the last five years:

- 81% were purpose built.
- 86% provided accommodation for 40 residents or more.
- Specialised dementia care units were provided in 30% of the facilities.
- 19% of facilities were part of a development that incorporated Independent Living Units (ILUs).
- Day-care facilities were provided in 30% of the facilities.

9 Profile of Services Available

9.1 Specialised Dementia Facilities

According to The Alzheimer Society of Ireland there are presently over 44,000 people in the Republic of Ireland with dementia. It is predicted that by 2036 there will be over 104,000 people living with dementia in the country.³

It is reasonable to assume that on the basis of greater numbers of people living with the condition that demand for care in dedicated care units will increase.

Almost 21% of respondents nationally were found to provide dedicated dementia care units within their nursing homes. Each of these units contained an average of 19 beds. Of those respondents that provided dedicated dementia care units, 97% operated from facilities with 40 beds or more.

The Midlands Area and the North-Eastern Area had the highest percentage of respondents operating specialised dementia care units. The Western Area correspondingly had the lowest percentage. A regional analysis is outlined below:

HSE Area	% of Respondents Providing Specialist Dementia Care Units
East Coast Area	20%
Northern Area	27%
South-Western Area	21%
Midlands Area	30%
Mid-Western Area	25%
North-Eastern Area	29%
North-Western Area	18%
South-Eastern Area	24%
Southern Area	16%
Western Area	5%

9.2 Other Specialist Facilities

Just under 3% of respondents provided specialised units catering for physical or intellectually challenged individuals.

Specialised brain injury care units were provided by 2% of respondents. On average each of these units contained 13 beds.

A range of other specialist care units were provided by 4% of respondents. All of these other units were found to be in nursing homes with 40 or more beds.

³ www.alzheimer.ie

9.3 Day Care Facilities

Nationally almost 20% of respondents provided day care facilities. Of those that indicated they provided such facilities, 83% operated from nursing homes containing 40 beds or more.

The Survey found wide variations in the provision of day care facilities amongst the various HSE Areas. The Western Area had the highest percentage of respondents providing day care. None of the respondents in the Mid-Western Area provided such facilities.

HSE Area	% of Respondents Providing Day-Care Facilities
East Coast Area	20%
Northern Area	18%
South-Western Area	35%
Midlands Area	20%
Mid-Western Area	None
North-Eastern Area	14%
North-Western Area	36%
South-Eastern Area	6%
Southern Area	16%
Western Area	63%

Nationally, the average rate charged by respondents for provision of day care was €64 per day. This is unchanged from the national average rate noted at the time of completion of the 2007 Survey.

Approximately 2% of respondents were found to provide home care services whereby staff from the Respondent's nursing home provided care to persons in their own residences.

9.4 Contract Beds

Nationally 53% of respondents were found to have beds contracted to the HSE. Where contracts with the HSE were in place, on average 32% of the total beds in the nursing home were under contract.

The following is a regional analysis of respondents that contracted beds to the HSE in 2009/2010:

HSE Area	% of Respondents with Contracted Beds – 2009/2010
East Coast Area	76%
Northern Area	73%
South-Western Area	86%
Midlands Area	0%
Mid-Western Area	27%
North-Eastern Area	79%
North-Western Area	91%
South-Eastern Area	29%
Southern Area	39%
Western Area	21%

9.5 Other Services Provided

The Survey sought to examine the range of services provided by respondents to residents in their nursing homes. The Respondents were not asked to comment on the level of services provided or whether residents were charged separately for these services. Anecdotal evidence would seem to suggest that the majority of these services, where provided, are charged for privately to residents. The following is the overview of the most commonly available services and their provision levels nationally:

Services	% of Respondents Nationally Providing this Service
Daily delivery of newspapers	98%
Chiropody service	100%
Dry cleaning service	83%
Provision of ophthalmic and dental services	89%
Transport	96%
'In-house' hairdressing facility	99%

9.6 Physiotherapy & Occupational Therapy

The Survey found that almost 51% of respondents retained or employed a physiotherapist and/or occupational therapist in their homes.

Approximately 32% of respondents indicated that the services of a physiotherapist and/or occupational therapist was made available by the HSE to residents in their nursing homes.

10 Profile of Residents

10.1 Funding Profile of Residents

At present private nursing home care for long-term residents is funded in one of the four following ways:

- **Nursing Home Support Scheme (Fair Deal)** - Residents receive support towards their care under the Nursing Home Support Scheme (Fair Deal).
- **Subvention** – Residents who were accommodated in private nursing homes prior to the commencement of the Nursing Home Support Scheme have been allowed to continue with their subvention arrangements if they wish rather than transfer to the Scheme.
- **Contract** – This category refers to residents that are publically funded by the HSE. Contract arrangements are in place between the HSE and private nursing homes for the care of these residents. (This category will be phased out due to the Nursing Home Support Scheme.
- **Private** – Residents fund their care privately.

The Survey found the following to be the distribution of residents by funding classification in respondents' homes:

Classification	Fair Deal Residents	Subvented Residents	Contract Bed Residents	Privately Funded Residents
% of Residents	25%	38%	17%	20%

It should be borne in mind that the Survey was completed approximately six months after the commencement of the Nursing Home Support Scheme (Fair Deal). Therefore the above statistic in relation to the percentage of nursing home residents availing of the Fair Deal should not be interpreted as an estimate of the long-term average percentage of nursing home residents that will likely be accommodated under the Scheme.

Also the above percentage only provides an indication of the numbers of residents whose applications were **approved** at the time of completion of the Survey. As at August 2010, over 13,600 applications have been received. Almost 65% of these applications have been processed to date and applications continue to be processed on a daily basis.

10.2 Age Profile of Residents

An age profile of residents accommodated in respondents' nursing homes is set out below. Almost half of all residents were found to be aged over 85. In total 85% were aged 76 or over.

Comparable findings from the 2007 Survey are also shown below. As can be seen there are now greater numbers of residents in the oldest age category (>85) than in 2007.

Age Category	< 65	65-75	76-85	>85
% of residents – 2009/2010	4%	11%	37%	48%
% of residents – 2007	5%	13%	42%	40%

10.3 Dependency Levels

Over 84% of all residents accommodated in respondents' homes were in the medium or high categories of dependency. Over half of all residents were in the high dependency category. The percentages noted for each category of care is outlined below:

Dependency Level	Low	Medium	High
% of Residents	16%	30%	54%

The mix of dependency levels noted above appears to be at odds with anecdotal evidence which suggests that the percentage of residents in the 'High' dependency category may in fact be higher than the 54% reported. This may be as a result of differing methods being utilised to classify residents.

Over half of all respondents used a formal assessment tool to assess dependency levels of their residents.

10.4 Dementia

Almost 38% of residents in respondents' nursing homes were found to have been diagnosed with dementia.

10.5 Long-stay Residents

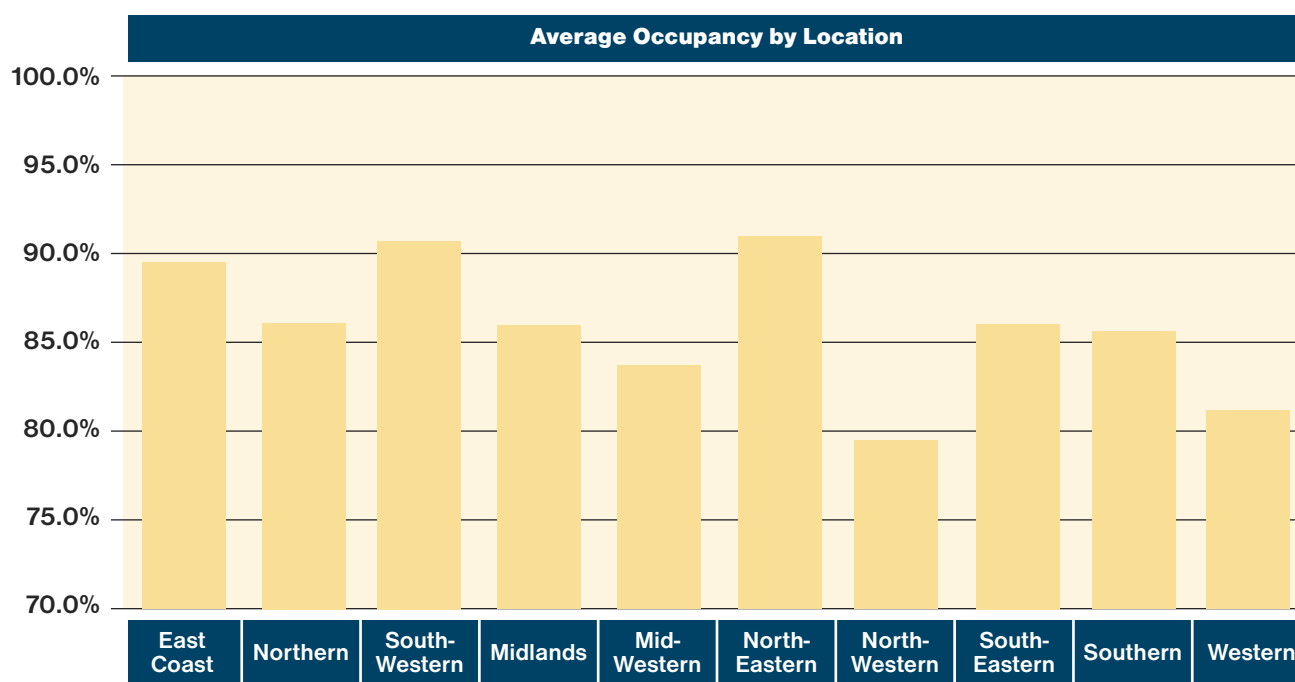
Long-stay residents accounted for 96% of all residents in respondents' nursing homes. The average length of stay per resident was found to be 3.6 years.

11 Occupancy Levels

11.1 Occupancy by Location

The average occupancy in 2009/2010 amongst nursing homes nationally was 86.4%. This represents a decrease of 4.8% since the completion of the 2007 Annual Private Nursing Home Survey.

The graph below illustrates the annual average percentage occupancy levels reported by Survey respondents in each Area for 2009/2010:



The North-Eastern Area recorded the highest average occupancy in 2009/2010 with an average occupancy percentage of 91.3%. Correspondingly the North-Western Area recorded the lowest average at 79.7%.

In the context of the fall in average annual percentage occupancy nationally it is worthwhile to analyse changes in occupancy levels in each of the HSE Areas between 2007 and 2009/2010. The table below compares occupancy levels in 2007 and 2009/2010 in each Area.

Average occupancy levels fell in eight of the ten HSE Areas between 2007 and 2009/2010. Only the North-Western and South-Eastern Areas recorded growth in average occupancy levels. It is worth noting that both of these Areas were singled out in the 2007 Survey as having occupancy levels that were potentially skewed downwards due to low occupancy levels of a number of homes with differentiating circumstances. On the basis of using the adjusted 2007 occupancy levels (which excluded those homes) the North-Western Area would have recorded a drop of 8.9% between 2007 and 2009/2010. The South-Eastern Area would have recorded a 1.3% increase on the same basis.

HSE Area	Average Annual % Occupancy 2009/2010	Average Annual % Occupancy 2007	Change 2007- 2009/2010
East Coast Area	89.8%	92.9%	-3.1%
Northern Area	85.9%	98.0%	-12.1%
South-Western Area	90.8%	97.5%	-6.7%
Midlands Area	85.8%	87.7%	-1.9%
Mid-Western Area	83.6%	91.5%	-7.9%
North-Eastern Area	91.3%	95.5%	-4.2%
North-Western Area	79.7%	77.2%	2.5%
North- Western Area (2007 Adjusted)		(88%)	-8.9%
South Eastern Area	86.3%	80.5%	5.8%
South Eastern Area (2007 Adjusted)		(85%)	1.3%
Southern Area	85.8%	91.2%	-5.4%
Western Area	81.2%	89.1%	-7.9%
National Average	86.4%	91.2%	-4.8%

The Northern Area recorded the greatest movement in percentage occupancy between 2007 and 2009/2010. In that period average occupancy fell by over 12% in the Area.

11.2 Occupancy by Size

Average occupancy levels based on nursing home size categorisation were also found to have fallen since 2007. The table below illustrates the averages for each year and the percentage decreases noted for each category:

Size of Nursing Home	≤ 25 beds	26-39 beds	40-59 beds	≥ 60 beds
Average occupancy – 2009/2010	89.8%	86.6%	85.4%	86.3%
Average occupancy - 2007	93.4%	93.2%	89.3%	90.9%
Change	-3.6%	-6.6%	-3.9%	-4.6%

12 Weekly Rates

12.1 Overview – Nursing Home Support Scheme (Fair Deal)

The commencement of the Nursing Home Support Scheme (“the Scheme” or “The Fair Deal”) on 27th October 2009 was a landmark development for older persons seeking or already receiving nursing home care, their families and also for the private nursing home sector in Ireland. Under The Fair Deal the State will contribute towards a qualifying resident’s long-term nursing home care. This contribution will be recouped by means of a levy on the estate of that individual.

The National Treatment Purchase Fund (NTPF) has been designated by the Minister for Health and Children to negotiate prices with private and voluntary nursing homes for the provision of care under The Fair Deal. In July 2009 the NTPF offered each registered nursing home in the country the opportunity to participate as a care provider under the Scheme.

12.2 Private Facilities – Single Room Weekly Fair Deal Rates by HSE Area

Outlined below are the current average weekly Fair Deal rates prevailing in each HSE Area respect of single and shared room accommodation in private nursing homes:

Fair Deal Scheme Weekly Room Rate Analysis by HSE Area	Average Single Rate	Average Shared Rate
East Coast Area	€1,082	€1,081
Northern Area	€992	€986
South-Western Area	€1,064	€1,060
Midlands Area	€758	€747
Mid-Western Area	€753	€746
North-Eastern Area	€844	€842
North-Western Area	€709	€690
South-Eastern Area	€768	€768
Southern Area	€822	€822
Western Area	€750	€738

12.3 Weekly Rates – Private & Public Facilities

The average rates prevailing for single and shared room accommodation in private nursing homes and the average rate prevailing for public nursing home facilities by county at present are outlined below ⁴:

Fair Deal Scheme Average Weekly Rates	Private Nursing Homes SINGLE Average	Private Nursing Homes SHARED Average	Public Nursing Homes Average Rate*
NATIONAL AVERAGE	€850	€844	€1,245
Carlow	€800	€800	€1,088
Cavan	€775	€775	€1,173
Clare	€752	€752	€1,244
Cork	€845	€845	€1,258
Donegal	€663	€663	€1,257
Dublin	€1,067	€1,063	€1,609
Galway	€769	€753	€1,217
Kerry	€762	€762	€1,034
Kildare	€945	€938	€1,554
Kilkenny	€820	€820	€1,020
Laois	€860	€860	€1,363
Leitrim	€717	€653	€1,049
Limerick	€761	€749	€1,127
Longford	€775	€775	€1,246
Louth	€842	€842	€1,273
Mayo	€756	€745	€1,047
Meath	€895	€890	€1,061
Monaghan	€780	€780	€909
Offaly	€703	€684	€1,257
Roscommon	€676	€676	€873
Sligo	€813	€775	€1,286
Tipperary	€736	€735	€1,141
Waterford	€785	€785	€922
Westmeath	€756	€743	€1,126
Wexford	€765	€765	€1,037
Wicklow	€977	€968	€1,295

* Only one rate is published on the HSE's website for each public nursing home. As can be seen above without exception public weekly rates exceed private weekly rates in every county in Ireland. It is important to note that the NTPF does not negotiate rates with public nursing homes unlike the position with private and voluntary nursing homes.

⁴ Source – www.hse.ie

The above table of information clearly demonstrates the significant difference in weekly bed rates between private and public nursing homes under the Fair Deal Scheme. At a national level public nursing homes are receiving approximately €400 more than their private nursing home competitors under the Fair Deal Scheme. The introduction of the Fair Deal Scheme means that private and public nursing homes are perhaps for the first time, truly in competition for residents, albeit that pricing policy for private nursing homes is now largely dictated by the negotiations with the NTPF at an individual nursing home level.

The Survey only confirms the difference in bed rates already well known to private nursing home operators, however it does not seek to nor is it able to offer any explanation for the significant difference in rates between the private and public nursing homes.

There is notable inconsistency throughout the country in respect of the level of difference between the rates in private and public facilities at individual county level. For example Kildare has the largest difference with public nursing homes in receipt of on average over €600 more than private nursing homes in the same county. This compares to Monaghan where the average difference is €129. It is also interesting to note that the highest average public rate is achieved in Dublin at a rate of €1,609 compared to the lowest average rate of €873 in Co. Roscommon.

12.4 Services Included in the Scheme

It is important to note that the weekly rate payable to nursing home operators under the Scheme covers the following only:

- Bed and board
- Nursing and personal care
- Bedding
- Laundry service
- Basic aids and appliances

The following services are specifically excluded:

- Daily delivery of newspapers
- Social programmes
- All therapies
- Incontinence wear
- Chiropody
- Dry cleaning
- Ophthalmic and dental services
- Transport (including care assistant costs)
- Specialised wheelchairs
- Hairdressing and other similar services

As of August 2010, c. 13,600 applicants have sought to avail of the Scheme. It is understood that c. 65% of applications have been processed as of that date.

12.5 Convalescent & Respite Rates

Survey respondents were asked to set out the weekly rates charged for convalescent and respite care. This type of care is not covered under the Fair Deal Scheme. The following are the average rates reported nationally and regionally for such care:

Weekly Rates:	Average Convalescent Rate	Average Respite Rate
National Average Rate	€890	€866
East Coast Area	€1,193	€1,142
Northern Area	€1,086	€1,086
South-Western Area	€1,060	€1,075
Midlands Area	€780	€775
Mid-Western Area	€779	€767
North-Eastern Area	€878	€864
North-Western Area	€689	€682
South-Eastern Area	€784	€769
Southern Area	€827	€826
Western Area	€726	€730

13 Financial Performance

13.1 Turnover per Registered Bed by Location

The average turnover per registered bed reported by respondents in respect of their most recent financial year is outlined below. Results were found to vary widely by location.

HSE Area	Average Annual Turnover per Registered Bed
East Coast Area	€50,397
Northern Area	€47,967
South-Western Area	€43,881
Midlands Area	€38,052
Mid-Western Area	€29,914
North-Eastern Area	€40,163
North-Western Area	€27,019
South-Eastern Area	€33,307
Southern Area	€33,641
Western Area	€27,270

Respondents in the East Coast Area recorded an average turnover per bed of €50,397. This was the highest average amongst all HSE Areas. Correspondingly respondents in the North-Western and Western Areas reported the lowest averages. Both of these Areas were found to have an average of just over €27,000 per bed.

13.2 Turnover per Registered Bed by Size

Average annual turnover per bed categorised by size of nursing home is set out below. Interestingly respondents operating in the '25 bed or less' size category reported higher turnover per registered bed than next two size categories.

Size of Nursing Home	≤ 25 beds	26-39 beds	40-59 beds	≥ 60 beds
Average turnover per registered bed	€39,538	€36,167	€34,720	€42,840

13.3 Income from the HSE

Nationally respondents reported an average of 51% of their total nursing home income came from the HSE.

Respondents with nursing homes in the smallest size category, those with 25 beds or less, reported a higher average percentage of income from the HSE at almost 60%. Respondents with facilities in the 40 to 59 bed category received on average 47% of total income from the HSE.

The averages by HSE Area are set out below:

HSE Area	% of Total Income from HSE
East Coast Area	47%
Northern Area	67%
South-Western Area	56%
Midlands Area	38%
Mid-Western Area	39%
North-Eastern Area	58%
North-Western Area	58%
South-Eastern Area	49%
Southern Area	48%
Western Area	52%

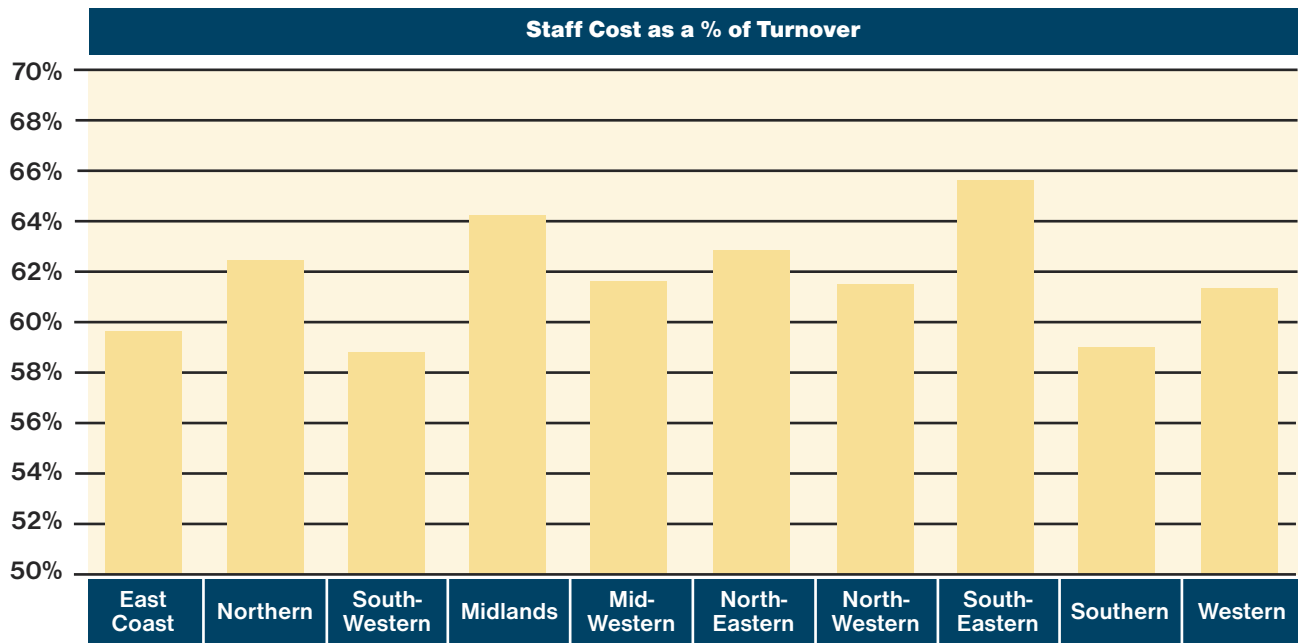
14 Staffing Matters

14.1 Staff Costs

Staff costs are the largest category of cost incurred in the operation of a nursing home.

14.1.1 Staff costs as a percentage of turnover

Nationally in 2009/2010 staff costs accounted for 61.5% of turnover in respondents' homes. Regionally staff costs accounted for the following percentages of turnover:



14.1.2 Staff costs per registered bed

The national average staff cost per registered bed in respondents' homes in 2009/2010 was €22,919. This represents an increase of 9.7% since 2007.

Average staff costs per registered bed for each of the HSE Areas are set out in the table below. Comparatives for 2007 and the percentage change between the two periods are shown also.

HSE Area	Average Annual Staff Cost per Registered Bed 2009/2010 (incl. PRSI)	Average Annual Staff Cost per Registered Bed 2007 (incl. PRSI)	Change 2007 – 2009/2010
East Coast Area	€30,801	€27,372	13%
Northern Area	€29,710	€27,530	8%
South-Western Area	€25,200	€23,125	9%
Midlands Area	€24,674	€24,071	3%
Mid-Western Area	€18,820	€17,228	9%
North-Eastern Area	€25,059	€18,966	32%
North-Western Area	€16,971	€14,203	20%
South-Eastern Area	€21,984	€17,278	27%
Southern Area	€19,927	€19,391	3%
Western Area	€16,633	€15,241	9%

Unsurprisingly staff costs per registered bed are highest in the three HSE Areas which include the counties of Dublin, Kildare and Wicklow. The North-Eastern Area recorded a 32% increase in staff costs between 2007 and 2009/2010. This was the largest percentage increase of all the HSE Areas.

14.2 Individual Salary Levels & Hourly Rates

14.2.1 Director of Nursing & Clinical Nurse Manager

In 2009/2010 the national average gross salaries for Directors of Nursing and Clinical Nurse Managers were €56,827 and €47,057 respectively.

The Survey found that where a Director of Nursing was employed in a Respondent's home, 64% of persons occupying the position were involved in the direct care of residents. The remaining 36% held a management role only.

Approximately 43% of respondents employed a Clinical Nurse Manager in addition to a Director of Nursing.

14.2.2 Care Staff – Hourly Rates

The average hourly rates (excluding PRSI) for staff nurses and care assistants in 2009/2010 were €17.72 and €10.48 respectively. A schedule of hourly rates by HSE Area is outlined below:

HSE Area	Staff Nurses - Hourly Rate (excl. PRSI)	Care Assistant - Hourly Rate (excl. PRSI)
East Coast Area	€18.61	€11.24
Northern Area	€18.76	€10.96
South-Western Area	€19.79	€11.08
Midlands Area	€17.34	€10.83
Mid-Western Area	€16.87	€10.10
North-Eastern Area	€18.12	€10.78
North-Western Area	€16.91	€9.65
South-Eastern Area	€17.19	€9.96
Southern Area	€17.21	€10.37
Western Area	€16.38	€9.71
National average	€17.72	€10.48

14.2.3 Support Staff – Hourly Rates

A schedule of National Average hourly rates for the various support roles in respondents' homes is outlined below. All are shown exclusive of PRSI.

Position	Hourly rate (excl. PRSI)
Domestic assistant	€9.89
Cook/Chef	€13.75
Kitchen assistant	€9.98
Administrator	€15.34
Receptionist	€11.89
Maintenance staff	€13.93
Therapist	€17.15

14.3 Other Staff Related Findings

Outlined below are some other key staff related Survey findings:

- Staff turnover - respondents reported an 11.3% staff turnover level in 2009/2010.
- Training hours – Care staff in respondents' homes were each provided with an average of 49 training hours in 2009/2010.
- Nationality of nursing staff - The Survey found that on average 42% of nurses employed in respondents' homes were from outside the European Union (EU). A further 9% were from the EU (excluding Ireland) with the balance of 49% of nurses being Irish.

14.4 Direct care hours

Direct care refers to care provided to nursing home residents by nursing and care assistants.

At present there are no regulations governing the number of care hours to be provided to nursing home residents per day. The Standards stipulate that *“at any point in time, the number and skill mix of staff on duty is determined and provided according to a transparently applied, nationally validated, assessment tool, to plan for and meet the needs of the residents”*⁵.

As of yet however such an assessment tool has not been established. This is singularly the greatest disappointment from the introduction of the new HIQA Standards.

In the absence of a regulatory framework, international best practice is frequently used by nursing home operators for guidance on direct care staffing.

Survey respondents were found, on average, to provide 3.4 care hours per day to each resident accommodated in their respective nursing homes. This represents a 0.4 hour increase per resident per day on the levels noted in the 2007 Survey. This is a positive trend.

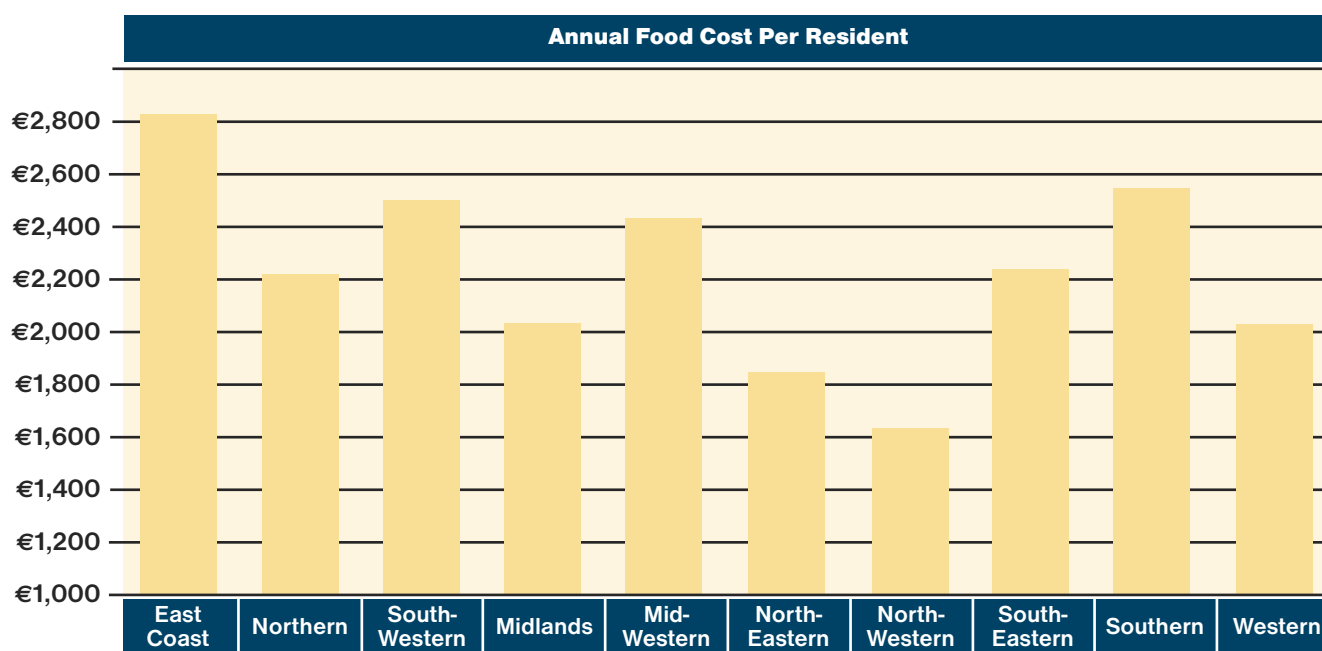
⁵ National Quality Standards for Residential Care Settings for Older People in Ireland - HIQA

15 Food Costs

15.1 Analysis by Location

Food costs are another significant category of cost in the operation of a nursing home. The Survey found that food costs accounted for 5.2% of turnover in respondents' homes in 2009/2010. This equated to a national average annual food cost per resident of €2,194.

On a regional basis the average annual food cost per resident ranged from €1,587 in the North-Western Area to €2,623 in the East Coast Area. The graph below sets out the cost in each of the HSE Areas:



Average annual food cost per resident increased by 11.8% compared with the average cost found in the 2007 Survey. A regional analysis illustrating the movement in cost since 2007 is illustrated below. Significant increases were reported in a number of Areas, most notably the South-Western, Western and South-Eastern Areas.

HSE Area	Average annual food cost per resident - 2009/2010	Average annual food cost per resident - 2007	Change 2007 – 2009/2010
East Coast	€2,623	€2,322	12.9%
Northern	€2,204	€2,062	6.9%
South-Western Area	€2,310	€1,833	26.0%
Midlands Area	€2,022	€2,110	-4.2%
Mid-Western Area	€2,260	€2,081	8.6%
North-Eastern Area	€1,839	€1,786	3.0%
North-Western Area	€1,587	€1,381	14.9%
South-Eastern Area	€2,211	€1,861	18.8%
Southern Area	€2,335	€2,007	16.3%
Western Area	€1,995	€1,617	23.3%

15.2 Analysis by Size

When analysed by size of nursing home the following were the findings in relation to average food cost per resident in 2009/2010:

Size of Nursing Home	≤ 25 beds	26-39 beds	40-59 beds	≥ 60 beds
Annual food cost per resident – 2009/2010	€2,514	€2,406	€2,043	€2,139
% increase since 2007	10.1%	14.6%	9.5%	18.2%
Food cost as a percentage of turnover – 2009/2010	5.9%	5.7%	5.2%	4.5%

Interestingly homes in the 40 to 59 bed category achieved a lower average cost per resident compared to homes in the 60 bed plus category. Generally nursing homes in the largest size category benefit from economies of scale in food purchasing and consequently have a lower cost per resident.

A possible explanation for the findings may be that operators of some large homes contract out the entire catering operation in their respective facilities. Whilst this may result in an overall higher cost it may be absorbed by higher turnover levels. This proposition would be supported by the findings in relation to food costs as a percentage of turnover which shows that homes in the 60 bed plus category had a lower percentage cost than the 40 to 50 bed category.

16 HIQA Compliance Costs

16.1 Overview

As noted earlier HIQA's Standards came into operation in July 2009. The Standards, which are underpinned by legislation, contain detailed requirements regarding the operation of nursing homes. Nursing homes that were in existence prior to the Standards becoming operational will be required to meet specified physical environment regulations. In addition HIQA have, on inspection of nursing home facilities, directed operators to review staffing levels and make other alterations to staff rotas and supervisory roles.

Whilst the implementation of the Standards has been a welcome development in the industry, concerns have been expressed regarding the onerous costs that will be placed on operators in complying with HIQA requirements. The NTPF need to recognise legitimate cost increases incurred in meeting the Standards in agreeing 'Fair Deal' rates.

16.2 Survey Findings

The average cost incurred to date by respondents nationally is €77, 872. **It is important to note that this figure should not be interpreted as the final or total average sum expected to be incurred by nursing homes in complying with HIQA requirements.** It is a "point in time" snapshot of costs incurred by respondents at the time of compilation of the Survey.

In terms of capital costs alone many homes will face major structural redesign in complying with the Standards. Given that nursing homes that existed prior to the implementation of the Standards will have six years from the implementation of the Standards to comply with all physical environment requirements, it will be a number of years before a full picture of the economic impact on nursing homes becomes apparent.

However it is a matter of concern in the sector that already a number of nursing homes have indicated that they will be closing as the cost of compliance with the new standards cannot be met by them, arising from a failure to achieve a satisfactory 'Fair Deal' rate.

16.3 Summary

With the demographic indicators showing an increasing need for long-stay care facilities the private and voluntary sector needs to be treated fairly when compared to the public sector. Value for money needs to be achieved, but bargain hunting only serves to drive down the care provided to our older people.

17 Summary Schedule by Size

Size	≤ 25 beds	26-39 beds	40-59 beds	≥ 60 beds
Average occupancy	89.8%	86.6%	85.4%	86.3%
Average turnover per registered bed	€39,538	€36,167	€34,720	€42,840
Average annual staff cost per registered bed	€25,867	€21,461	€21,326	€25,805
Staff cost as a % of turnover	65.3%	60.2%	61.3%	60.6%
Average annual food bill per resident	€2,514	€2,406	€2,043	€2,139
Food cost as a percentage of turnover – 2009/2010	5.9%	5.7%	5.2%	4.5%

18 Area Summaries

18.1 East Coast Area

The East Coast Area is comprised of Dun Laoghaire-Rathdown County, the local electoral area of Pembroke in the City of Dublin and the County of Wicklow (except for the local electoral area of Baltinglass).

The number of private beds in the Area is set out in the table below:

	Population	Population ≥ 65	Private beds
East Coast Area	368,944	44,753	2,447

The table below summarises the key findings in respect of the East Coast:

Area Statistics	2009/2010
Number of homes	52
Number of private beds	2,447
Population ≥ 65 per bed	18.3
Survey Results	2009/2010
Average occupancy	91.2%
Average weekly Fair Deal single room rate	€757
Average turnover per bed	€29,354
Average annual staff cost per registered bed	€19,391
Average annual food bill per resident	€2,007

18.2 Northern Area

The Northern Area is comprised of Fingal County and the part of the City of Dublin which is situated north of the River Liffey.

The number of private beds in the Area is set out in the table below:

	Population	Population ≥ 65	Private beds
Northern Area	533,445	53,064	1,964

The table below summarises the key findings in respect of the Northern Area:

Area Statistics	2009/2010
Number of homes	33
Number of private beds	1,964
Population ≥ 65 per bed	27.0
Survey Results	2009/2010
Average occupancy	85.9%
Average weekly Fair Deal single room rate	€992
Average turnover per bed	€47,967
Average annual staff cost per registered bed	€29,710
Average annual food bill per resident	€2,204

18.3 South-Western Area

The South-Western Area is comprised of South County Dublin, the part of the City of Dublin which is situated south of the River Liffey (except for the local electoral area of Pembroke), the County of Kildare, and the local electoral area of Baltinglass in the County of Wicklow.

The number of private beds in the Area is set out in the table below:

	Population	Population ≥ 65	Private beds
South-Western Area	597,316	49,990	2,219

The table below summarises the key Survey findings in respect of the South-Western Area:

Area Statistics	2009/2010
Number of homes	41
Number of private beds	2,219
Population ≥ 65 per bed	22.5
Survey Results	2009/2010
Average occupancy	90.8%
Average weekly Fair Deal single room rate	€1,064
Average turnover per bed	€43,881
Average annual staff cost per registered bed	€25,200
Average annual food bill per resident	€2,310

18.4 Midlands Area

The Midlands Area covers the counties of Laois, Longford, Offaly & Westmeath.

The number of private beds in the Area is set out in the table below:

County	Population	Population ≥ 65	Private beds
Laois	67,059	7,087	134
Longford	34,391	4,326	225
Offaly	70,868	7,758	299
Westmeath	76,346	8,492	560
Total	251,664	27,663	1,218

The table below summarises the key Survey findings in respect of the Midlands Area:

Area Statistics	2009/2010
Number of homes	26
Number of private beds	1,218
Number of planning applications for new homes	5
Number of planning applications for extensions	3
Population ≥ 65 per bed	22.7
Survey Results	2009/2010
Average occupancy	85.8%
Average weekly Fair Deal single room rate	€758
Average turnover per bed	€38,052
Average annual staff cost per registered bed	€24,674
Average annual food bill per resident	€2,022

18.5 Mid-Western Area

The Mid-Western Area covers the counties of Limerick, Clare & Tipperary (North).

The number of private beds in the Area is set out in the table below:

County	Population	Population ≥ 65	Private beds
Limerick	184,055	20,275	1,027
Clare	110,950	12,921	592
Tipperary	66,023	8,415	467
Total	361,028	41,611	2,086

The table below summarises the key Survey findings in respect of the Mid-Western Area:

Area Statistics	2009/2010
Number of homes	46
Number of private beds	2,086
Number of planning applications for new homes	6
Number of planning applications for extensions	3
Population ≥ 65 per bed	19.9
Survey Results	2009/2010
Average occupancy	83.6%
Average weekly Fair Deal single room rate	€753
Average turnover per bed	€29,914
Average annual staff cost per registered bed	€18,820
Average annual food bill per resident	€2,260

18.6 North-Eastern Area

The North-Eastern Area covers the counties of Cavan, Louth, Meath & Monaghan

The number of private beds in the Area is set out in the table below:

County	Population	Population ≥ 65	Private beds
Cavan	64,003	8,007	324
Louth	111,267	11,605	381
Meath	162,831	13,024	813
Monaghan	55,997	6,750	251
Total	394,098	39,386	1,769

The table below summarises the key Survey findings in respect of the North-Eastern Area:

Area Statistics	2009/2010
Number of homes	39
Number of private beds	1,769
Number of planning applications for new homes	11
Number of planning applications for extensions	9
Population ≥ 65 per bed	22.3
Survey Results	2009/2010
Average occupancy	91.3%
Average weekly Fair Deal single room rate	€844
Average turnover per bed	€40,163
Average annual staff cost per registered bed	€25,059
Average annual food bill per resident	€1,839

18.7 North-Western Area

The North-Western Area covers the counties of Donegal, Leitrim & Sligo.

The number of private beds in the Area is set out in the table below:

County	Population	Population ≥ 65	Private beds
Donegal	147,264	18,411	545
Leitrim	28,950	4,207	142
Sligo	60,894	8,211	258
Total	237,108	30,829	945

The table below summarises the key Survey findings in respect of the North-Western Area:

Area Statistics	2009/2010
Number of homes	20
Number of private beds	945
Number of planning applications for new homes	2
Number of planning applications for extensions	5
Population ≥ 65 per bed	32.6
Survey Results	2009/2010
Average occupancy	79.7%
Average weekly Fair Deal single room rate	€709
Average turnover per bed	€27,019
Average annual staff cost per registered bed	€16,971
Average annual food bill per resident	€1,587

18.8 South-Eastern Area

The South-Eastern Area covers the counties of Carlow, Kilkenny, Waterford, Wexford and Tipperary (South).

The number of private beds in the Area is set out in the table below:

County	Population	Population ≥ 65	Private beds
Carlow	50,349	5,298	225
Kilkenny	87,558	9,992	399
Waterford	107,961	13,174	479
Wexford	131,749	15,324	611
Tipperary South	83,221	10,651	608
Total	460,838	54,439	2,322

The table below summarises the key Survey findings in respect of the South-Eastern Area:

Area Statistics	2009/2010
Number of homes	56
Number of private beds	2,322
Number of planning applications for new homes	4
Number of planning applications for extensions	12
Population ≥ 65 per bed	23.4
Survey Results	2009/2010
Average occupancy	86.3%
Average weekly Fair Deal single room rate	€768
Average turnover per bed	€33,307
Average annual staff cost per registered bed	€21,984
Average annual food bill per resident	€2,211

18.9 Southern Area

The Southern Area covers the counties of Cork and Kerry.

The number of private beds in the Area is set out in the table below:

County	Population	Population ≥ 65	Private beds
Cork	481,295	54,758	2,082
Kerry	139,835	19,348	648
Total	621,130	74,106	2,730

The table below summarises the key Survey findings in respect of the Southern Area:

Area Statistics	2009/2010
Number of homes	65
Number of private beds	2,730
Number of planning applications for new homes	11
Number of planning applications for extensions	8
Population ≥ 65 per bed	27.1
Survey Results	2009/2010
Average occupancy	85.8%
Average weekly Fair Deal single room rate	€820
Average turnover per bed	€33,641
Average annual staff cost per registered bed	€19,927
Average annual food bill per resident	€2,335

18.10 Western Area

The Western Area covers the counties of Galway, Mayo and Roscommon.

The number of private beds in the Area is set out in the table below:

County	Population	Population ≥ 65	Private beds
Galway	231,670	25,508	1,650
Mayo	123,839	17,862	744
Roscommon	58,768	8,715	496
Total	414,277	52,085	2,890

The table below summarises the key Survey findings in respect of the Western Area:

Area Statistics	2009/2010
Number of homes	69
Number of private beds	2,890
Number of planning applications for new homes	8
Number of planning applications for extensions	11
Population ≥ 65 per bed	18.0
Survey Results	2009/2010
Average occupancy	81.2%
Average weekly Fair Deal single room rate	€750
Average turnover per bed	€27,270
Average annual staff cost per registered bed	€16,633
Average annual food bill per resident	€1,995

Appendix One Nursing Home Directory¹

Name of Nursing Home	Address	Phone No.	No of Beds
East Coast Area			
Dublin			
Aclare House Nursing Home	4-5 Tivoli Terrace South, Dun Laoghaire, Co. Dublin	(01) 2801345	26
Ailesbury Private Nursing Home	58 Park Avenue, Sandymount, Dublin 4	(01) 2692289	46
Altadore Nursing Home	Upper Glenageary Road, Glenageary, Co. Dublin	(01) 2807551	41
Annabeg Nursing Home	Meadow Court, Ballybrack, Co. Dublin	(01) 2720201	28
Ashbury Nursing Home	1A Kill Lane, Kill O'The Grange, Blackrock, Co. Dublin	(01) 2841266	78
Ashford House Nursing Home	6 Tivoli Terrace East, Dun Laoghaire, Co. Dublin	(01) 2809877	28
Beechfield Manor Nursing Home	Shanganagh Road, Shankill, Co. Dublin	(01) 2824874	57
Belmont House Nursing Home	Gallop Green, Stillorgan, Co. Dublin	(01) 2784393	149
Brabazon House Nursing Home	2 Gilford Road, Sandymount Avenue, Dublin 4	(01) 2691677	12
Cairn Hill Nursing Home	Westminister Road, Foxrock, Dublin 18	(01) 2896885	42
Caritas Convalescent Centre	Tearnamh, St. Marys, Merrion Road, Dublin 4	(01) 2600609	52
Carysfort Nursing Home	7 Arkandale Road, Glenageary, Co. Dublin	(01) 2850780	52
Cedar House Nursing Home	35 Mount Anville Park, Mount Anville Road, Dublin 14	(01) 2831024	21
Cherryfield Lodge Nursing Home	Upper Cherryfield Avenue, Ranelagh, Dublin 6	(01) 4985800	20
Dalkey Lodge Nursing Home	Ardburgh Road, Dalkey, Co. Dublin	(01) 2851486	31
Gascoigne House	37/39 Cowper Road, Rathmines, Dublin 6	(01) 4066414	44
Glebe House Nursing Home	Kiltarnan Care Centre, Kiltarnan, Co. Dublin	(01) 2063382	48
Glengara Park Nursing Home	Lower Glenageary Road, Dun Laoghaire, Co. Dublin	(01) 2806168	66
Harvey Nursing & Convalescent Home	25 Upper Glenageary Road, Glenageary, Co. Dublin	(01) 2800508	32
Holy Family Residence	Little Sisters of the Poor Nursing Home, Roebuck Road, Dublin 14	(01) 2832455	66
Killiney Grove Nursing Home	Killiney Hill Road, Killiney, Co. Dublin	(01) 2851855	37
Leeson Park Nursing Home	10 Leeson Park, Ranelagh, Dublin 6	(01) 4976500	48
Missionary Sisters of the Holy Rosary	48 Temple Road, Dartry, Dublin 6	(01) 4971918	29
Molyneux Nursing Home	Leeson Park, Dublin 6	(01) 6604835	25
Mount Tabor Care Centre	Sandymount Green, Sandymount, Dublin 4	(01) 2605772	46
Newtownpark Nursing Home	Newtownpark Avenue, Blackrock, Co. Dublin	(01) 2887403	64
Northbrook Nursing Home	26 Northbrook Road, Ranelagh, Dublin 6	(01) 6601216	23
Our Lady's Manor Nursing Home	Bullock Castle, Dalkey, Co. Dublin	(01) 2806993	175
Rickard House	Dunaedagh, Temple Hill, Blackrock, Co. Dublin	(01) 2833900	28
Simpsons Hospital	Wyckham, Ballinteer Road, Dublin 16	(01) 2984322	44
St. John's House of Rest	202 Merrion Road, Dublin 4	(01) 2692213	49
St. Joseph's Care Centre	Crinken Lane, Shankill, Co. Dublin	(01) 2823000	60
St. Mary's Nursing Home	Pembroke Park, Dublin 4	(01) 6683550	38
St. Oliver's Nursing Home	St. Mary's Centre, Merrion Road, Dublin 4	(01) 2693411	28
The Marlay Nursing Home	Kellystown Road, Rathfarnham, Dublin 16	(01) 4994444	124
Wicklow			
Aisling House Nursing Home	Seabank, Arklow, Co. Wicklow	(0402) 33843	37
Asgard Lodge Nursing Home	Monument Lane, Kilbride, Arklow, Co. Wicklow	(0402) 32901	32
Atlanta Nursing Home	Sidmonton Road, Bray, Co. Wicklow	(01) 2860398	43

¹ Per HIQA & HSE information

Name of Nursing Home	Address	Phone No.	No of Beds
Wicklow (cont.)			
Blainroe Lodge Nursing Home	Coast Road, Blainroe, Co. Wicklow	(0404) 60030	69
Bray Manor Nursing Home	Meath Road, Bray, Co. Wicklow	(01) 2863127	27
Dargle Valley Nursing Home	Cookstown, Enniskerry, Co. Wicklow	(01) 2861896	30
Donore Nursing Home	Sidmonton Road, Bray, Co. Wicklow	(01) 2867348	26
Earlsbrook House Nursing Home	41 Meath Road, Bray, Co. Wicklow	(01) 2761601	64
Eyrefield Manor Nursing Home	Church Lane, Greystones, Co. Wicklow	(01) 2872877	56
Greystones Nursing Home	Church Road, Greystones, Co. Wicklow	(01) 2873226	76
Kinvara House Nursing Home	3/4 the Esplanade, Strand Road, Bray, Co. Wicklow	(01) 2866153	44
Kylemore Nursing Home	Sidmonton Road, Bray, Co. Wicklow	(01) 2863255	42
Roseville Nursing Home	49 Meath Road, Bray, Co. Wicklow	(01) 2862582	30
San Remo Nursing and Convalescent Home	14/15 Sidmonton Road, Bray, Co. Wicklow	(01) 2862328	51
Shannagh Bay Nursing Home	2/3 Fitzwilliam Terrace, Bray, Co. Wicklow	(01) 2862329	45
St. Columban's Nursing Home	Magheramore, Co. Wicklow	(0404) 67348	23
Tara Care Centre	5/6 Putland Road, Bray, Co. Wicklow	(01) 2863931	50
South Western Area			
Dublin			
Bloomfield Nursing Home	Stocking Lane, Rathfarnham, Dublin 16	(01) 4950021	36
Croft Nursing Home	2 Goldenbridge Walk, Inchicore, Dublin 8	(01) 4542374	39
Glenaulin Nursing Home	Lucan Road, Chapelizod, Dublin 20	(01) 6264677	67
Glencarrig Nursing Home	Glencarrig Court, Firhouse Road, Tallaght, Dublin 24	(01) 4512620	25
Griffen Valley Nursing Home	Esker, Lucan, Co. Dublin	(01) 6249736	25
Harvey Nursing and Convalescent Home	122 Terenure Road West, Terenure, Dublin 6W	(01) 4907764	48
Kiltipper Woods Care Centre	Kiltipper Road, Tallaght, Dublin 24	(01) 4625277	84
Lisheen Nursing Home	Stoney Lane, Rathcoole, Co. Dublin	(01) 4589426	55
Lucan Lodge Nursing Home	Ardeevin Drive, Lucan, Co. Dublin	(01) 6280555	72
Marian House Nursing Home	Holy Faith Convent, Old Finglas Road, Glasnevin, Dublin 11	(01) 8376165	26
Marion House Nursing Home	Kimmage Manor, Whitehall Road, Dublin 12	(01) 4064355	27
Maryfield Nursing Home	Old Lucan Road, Chapelizod, Dublin 20	(01) 6264684	54
Marymount Care Centre	Westmanstown, Lucan, Co. Dublin	(01) 8204500	91
Orwell House Nursing Home	122 Orwell Road, Rathgar, Dublin 6	(01) 4922142	61
Padre Pio Nursing Home	50/51a Cappaghmore, Clondalkin, Dublin 22	(01) 4573339	28
Queen of Peace Centre	Garville Avenue, Rathgar, Dublin 6	(01) 4975381	50
Rostrevor House Nursing Home	66 Orwell Road, Rathgar, Dublin 6	(01) 4963479	23
Sally Park Nursing Home	Sally Park Close, Firhouse, Dublin 24	(01) 4526482	46
St. Galdy's Nursing Home	153 Lower Kimmage Road, Harold's Cross, Dublin 6W	(01) 4907764	51
Tower Nursing Home	94 Cappaghmore Estate, Clondalkin, Dublin 22	(01) 4574209	21
TLC West, Citywest	Cooldown Commons, Fortunestown Lane, Citywest, Dublin	(01) 4689300	139
Kildare			
Ashley Lodge Nursing Home	Tully East, Kildare, Co. Kildare	(045) 521300	53
Beech Park Nursing Home	Dunmurray East, Kildare Town, Co. Kildare	(045) 534000	48
Cloverlodge Nursing Home	Clonmullion, Athy, Co. Kildare	(059) 8640623	60
Craddock House Nursing Home	Craddockstown Road, Naas, Co. Kildare	(045) 898600	77
Curragh Lawn Nursing Home	Kinneagh, The Curragh, Co. Kildare	(045) 481880	37
Elm Hall Nursing Home	Loughlinstown Road, Celbridge, Co. Kildare	(01) 6012399	62
Glenashling Nursing Home	Oldtown, Celbridge, Co. Kildare	(01) 6272694	50

Name of Nursing Home	Address	Phone No.	No of Beds
Kildare (cont.)			
Hazel Hall Nursing Home	Prosperous Road, Clane, Co. Kildare	(045) 868662	45
Larchfield Park Nursing Home	Monread Road, Naas, Co. Kildare	(045) 875505	57
Lourdesville Nursing Home	Athy Road, Kildare Town, Co. Kildare	(045) 521496	48
Mill Lane Manor Nursing Home	Sallins Road, Naas, Co. Kildare	(045) 874700	70
Mountpleasant Lodge Nursing Home	Kilcock to Clane Road, Kilcock, Co. Kildare	(01) 6103166	69
Moyglare Nursing Home	Moyglare Road, Maynooth, Co. Kildare	(01) 6289022	56
Oghill Nursing Home	Monasterevin, Co. Kildare	(045) 523513	38
Parke House Nursing Home	Kilcock, Co. Kildare	(01) 6103585	66
Ryevale Nursing Home	Ryevale Mill, Leixlip, Co. Kildare	(01) 6244201	131
Shalom Presentation Convent	Kilcock, Co. Kildare	(01) 6287285	34
Suncroft Lodge Nursing Home	The Curragh, Co. Kildare	(045) 442951	60
TLC Centre	Straffan Road, Maynooth, Co. Kildare	(01) 6549600	84
Willowbrook Nursing Home	Borohard, Newbridge, Co. Kildare	(045) 431959	63
Midlands Area			
Laois			
Ballard Lodge Nursing Home	Borris Road, Portlaoise, Co. Laois	(057) 8661299	24
Kilminchy Lodge Nursing Home	Dublin Road, Portlaoise, Co. Laois	(057) 8663600	52
Oakdale Nursing Home	Tullamore Road, Portarlinton, Co. Laois	(057) 8645282	58
Longford			
Laurel Lodge Nursing Home	Templemichael Glebe, Co. Longford	(043) 3348033	107
Our Lady's Manor Nursing Home	Dublin Road, Edgeworthstown, Co. Longford	(043) 6671007	70
Thomond Lodge Nursing Home	Ballymahon, Co. Longford	(090) 6438410	48
Offaly			
Carthage Nursing Home	Mucklagh, Tullamore, Co. Offaly	(057) 9352863	67
Clover Lodge Nursing Home	Main Street, Shinrone, Co. Offaly	(0505) 47969	56
Eliza Lodge Nursing Home	Boherdunrow, Banagher, Co. Offaly	(057) 9152922	50
Elmgrove Nursing Home	Birr, Co. Offaly	(057) 9121205	32
Gallen Priory Nursing Home	Main Street, Ferbane, Co. Offaly	(090) 6454742	53
Our Lady of Consolation Nursing Home	Arden Road, Tullamore, Co. Offaly	(057) 9321320	25
Upton House Nursing Home	Kilbeggan Road, Clara, Co. Offaly	(057) 9331126	24
Westmeath			
Bethany House Nursing Home	Main Street, Tyrrellspass, Co. Westmeath	(044) 9223391	32
Maple Court Nursing Home	Dublin Road, Castlepollard, Mullingar, Co. Westmeath	(044) 9662918	21
Moate Nursing Home	Dublin Road, Moate, Co. Westmeath	(090) 6482855	50
Mont Vista Nursing Home	Retreat Road, Athlone, Co. Westmeath	(090) 6472887	18
Newbrook Nursing Home No. 1	Ballymahon Road, Mullingar, Co. Westmeath	(044) 9371911	52
Newbrook Nursing Home No. 2	Ballymahon Road, Mullingar, Co. Westmeath	(044) 9371911	51
Portiuncula Nursing Home	Multyfarnham, Co. Westmeath	(044) 9371911	63
Retreat Nursing Home	Bonavally, Athlone, Co. Westmeath	(090) 6472072	40
Roselodge Nursing Home	Killucan, Co. Westmeath	(044) 9376220	50
Sonas Care Centre	Cloghanboy, Ballymahon Road, Athlone, Co. Westmeath	(090) 6479568	55
St. Camillus Nursing Centre	Killucan, Co. Westmeath	(044) 9374196	57

Name of Nursing Home	Address	Phone No.	No of Beds
Westmeath (cont.)			
St. Clair's Nursing Home	Ballinderry, Mullingar, Co. Westmeath	(044) 9341500	43
Stella Maris Nursing Home	Baylough, Athlone, Co. Westmeath	(090) 6492162	29
Northern Area			
Dublin			
Alzheimer Care Centre	Swords Road, Whitehall, Dublin 9	(01) 8374444	64
Beechlawn House Nursing Home	High Park, Grace Park Road, Drumcondra, Dublin 9	(01) 8369622	40
Beechtree Nursing Home	Murragh House, Oldtown, Co. Dublin	(01) 8433634	53
Beneavin House Nursing Home	Beneavin Road, Glasnevin, Dublin 11	(01) 8648577	84
Beneavin Lodge Nursing Home	Beneavin Road, Glasnevin, Dublin 11	(01) 8648516	62
Brymore House Nursing Home	Thormanby Road, Howth, Co. Dublin	(01) 8326244	40
Catherine McAuley House	Beaumont, Dublin 9	(01) 8379186	26
Churchview Nursing Home	59/61 New Cabra Road, Phibsboro, Dublin 7	(01) 8386987	43
Clontarf Private Nursing Home	5/6 Clontarf Road, Dublin 3	(01) 8335455	45
Elm Green Nursing Home	Elm Green, Castleknock, Dublin 15	(01) 8113900	100
Elmhurst Nursing Home	Hampstead Avenue, Glasnevin, Dublin 9	(01) 8073200	49
Fingal House Nursing Home	Spiddal Hill, Seatown West, Swords, Co. Dublin	(01) 8401545	20
Garda Retirement Home	Raheny House, 476 Howth Road, Raheny, Dublin 5	(01) 8311199	42
Hamilton Park Care Facility	Balrothery, Balbriggan, Co. Dublin	(01) 6903190	142
Howth Hill Lodge Nursing Home	Thormanby Road, Howth, Co. Dublin	(01) 8391440	49
La Verna Nursing Home	30 Haddon Road, Clontarf, Dublin 3	(01) 8339879	28
Nazareth House Nursing Home	Malahide Road, Dublin 3	(01) 8338205	75
Newpark Care Centre	The Ward, St. Margaret's, Co. Dublin	(01) 8643465	70
Riverside Nursing Home	Toberburr Road, St. Margaret's, Co. Dublin	(01) 8408329	26
Rush Nursing Home	Kenure, Skerries Road, Rush, Co. Dublin	(01) 8709684	56
Sacred Heart Residence	Little Sisters of the Poor, Sybil Hill Road, Raheny, Dublin 5	(01) 8332308	86
Santa Sabina House	Navan Road, Cabra, Co. Dublin	(01) 8682666	28
Shrewsbury Nursing Home	164 Clonliffe Road, Drumcondra, Dublin 3	(01) 8370680	36
St. Doolagh's Park Care and Rehabilitation Centre	Malahide Road, Balgriffin, Dublin 17	(01) 8477950	72
St. Gabriel's Nursing Home	Glenayle Road, Raheny, Dublin 5	(01) 8474339	53
St. Joseph's Nursing Home	Mount Sackville Convent, Chapelizod, Dublin 20	(01) 8213134	32
St. Monica's Nursing Home	Belvedere Place, Dublin 1	(01) 8557523	46
St. Pappin's Nursing Home	Ballymun Road, Ballymun, Dublin 9	(01) 8423474	59
St. Patrick's Nursing Home	Baldoyle, Co. Dublin	(01) 8391287	39
Swords Nursing Home	Mount Ambrose, Swords, Co. Dublin	(01) 8900089	60
Talbot Lodge Nursing Home	Kinsealy Lane, Malahide, Co. Dublin	(01) 8462115	89
Tara Winthrop Nursing Home	Nevinstown Lane, Pinnock Hill, Swords, Co. Dublin	(01) 8079631	139
TLC Centre	Northwood Park, Santry, Dublin 9	(01) 8628080	128
North-Eastern Area			
Cavan			
Castlemanor Nursing Home	Billis, Drumalee, Cavan	(049) 4327100	70
College View Nursing Home	Clones Road, Cavan	(049) 4372929	70
Esker Lodge Nursing Home	Esker Place, Cathedral Road, Cavan, Co. Cavan	(049) 4375090	70

Name of Nursing Home	Address	Phone No.	No of Beds
Cavan (cont.)			
Fairlawns Nursing Home	Cavan Road, Bailieboro, Co. Cavan	(042) 9665930	35
Omega Nursing Home	The Commons, Belturbet, Co. Cavan	(049) 9522630	22
Sheelin Nursing Home	Tonagh, Mountnugent, Co. Cavan	(049) 8540414	39
St. Joseph's Nursing Home	Lurgan Glebe, Virginia, Co. Cavan	(049) 8547012	44
Louth			
Aras Mhuire Nursing Home	Medical Missionaries of Mary, Beechgrove, Drogheda, Co. Louth	(041) 9842222	30
Blackrock Abbey Nursing Home	Blackrock, Dundalk, Co. Louth	(042) 9321258	60
Carlingford Nursing Home	Old Dundalk Road, Carlingford, Co. Louth	(042) 9383993	44
Dealgan House Nursing Home	Toberona, Dundalk, Co. Louth	(042) 9355016	53
Moorehall Lodge Nursing Home	Hale Street, Ardee, Co. Louth	(041) 6856990	66
St. Francis Nursing Home (Mount Oliver)	Mount Oliver, Dundalk, Co. Louth	(042) 9358934	23
St. Peter's Nursing Home	Sea Road, Castlebellingham, Co. Louth	(042) 9382106	39
Sunhill Nursing Home	Blackhall Road, Termonfeckin, Co. Louth	(041) 9885200	66
Meath			
Boyne Valley Nursing Home	Dowth, Drogheda, Co. Meath	(041) 9836130	18
Creevelea Nursing Home	Laytown, Co. Meath	(041) 9827178	44
Gormanstown Wood Nursing Home	Gormanstown, Co. Meath	(01) 8414566	89
Heatherfield Nursing Home	Raynestown, Dunshaughlin, Co. Meath	(01) 8259354	30
Hillview Nursing Home	Rathfeigh, Tara, Co. Meath	(041) 9825698	26
Kilbrew Nursing Home	Kilbrew Demesne, Ashbourne, Co. Meath	(01) 8358900	60
Kilmainhamwood Nursing Home	Kilmainhamwood, Kells, Co. Meath	(046) 9052070	50
Knightsbridge Care Home	Knightsbridge Village, Longwood Road, Trim, Co. Meath	(046) 9482700	57
Millbury Nursing Home	Commons Road, Navan, Co. Meath	(046) 9036400	62
Ratoath Manor Nursing Home	Ratoath, Co. Meath	(01) 8256101	69
Redwood Extended Care Facility	Stamullen, Co Meath	(01) 8412660	32
Sancta Maria Nursing Home	Parke, Kinnegad, Co. Meath	(044) 9375243	44
Silver Grove Nursing Home	Main Street, Clonee, Co. Meath	(01) 8253115	35
St. Colmcille's Nursing Home	Oldcastle Road, Townparks, Kells, Co. Meath	(046) 9249733	42
St. Columban's Nursing Home	Dalgan Park, Navan, Co. Meath	(046) 9021525	35
St. Elizabeth's Nursing Home	Kells Road, Athboy, Co. Meath	(046) 9432457	36
St. Ursula's Nursing Home	Golf Link Road, Bettystown, Co. Meath	(041) 9827442	24
Windfield Nursing Home	Summerhill Road, Dunboyne, Co. Meath	(01) 8255232	38
Woodlands House Nursing Home	Trim Road, Navan, Co. Meath	(046) 9028617	22
Monaghan			
Castleross Nursing and Convalescent Centre	Castleross, Carrickmacross, Co. Monaghan	(042) 9692630	70
Drumbear Lodge Nursing Home	Cootehill Road, Co. Monaghan	(047) 84800	51
Mullinahinch House Nursing Home	Mullinahinch House, Mullinahinch, Co. Monaghan	(047) 72138	56
Sacred Heart Nursing Home	Roslea Road, Clones, Co. Monaghan	(047) 51069	50
St. Joseph's Nursing Home	Clones Road, Ballybay, Co. Monaghan	(042) 9741141	24

Name of Nursing Home	Address	Phone No.	No of Beds
Mid - Western Area			
Clare			
Cahercalla Community Hospital Nursing Home	Cahercalla Road, Ennis, Co. Clare	(065) 6824388	116
Carrigoran House Nursing Home	Newmarket-on-Fergus, Co. Clare	(061) 368100	116
Kilrush District Hospital	Cooraclare Road, Kilrush, Co. Clare	(065) 9051966	60
Lakes Nursing Home	Hill Road, Killaloe, Co. Clare	(061) 375547	57
Mowlam Ennis Nursing Home	Páirc na Coille, Showground Road, Drumbiggle, Ennis, Co. Clare	(065) 6824262	60
Mowlam Kilrush Nursing Home	Killimer Road, Kilrush, Co. Clare	(065) 9062686	46
Riverdale House Nursing Home	Blackwater, Ardnacrusha, Co. Clare	(061) 340525	29
Sancta Maria Nursing Home	Gallows Hill, Cratloe, Co. Clare	(061) 357143	40
St. Dominic Savio Nursing Home	Liscannor, Co. Clare	(065) 7081555	28
St. Theresa's Nursing Home	Leadmore East, Kilrush, Co. Clare	(065) 9052655	40
Limerick			
Abbot Close Nursing Home	Askeaton, Co. Limerick	(061) 601888	60
Adare and District Nursing Home	Adare Road, Croagh, Co. Limerick	(069) 64443	84
Ard Na Ri Nursing Home	Holycross, Bruff, Co. Limerick	(061) 382286	25
Beech Lodge Nursing Home	Bruree, Co. Limerick	(063) 90522	66
Beechwood House Nursing Home	Newcastle West, Co. Limerick	(069) 62408	69
Caherass Nursing Home	Caherass Cross, Croom, Co. Limerick	(061) 600930	50
Cahermoyle House Nursing Home	Ardagh, Co. Limerick	(069) 76105	48
Catherine McAuley House	Old Dominic Street, Limerick	(061) 315313	33
Corbally House Nursing Home	Mill Road, Corbally, Co. Limerick	(061) 343267	36
Dromcollogher & District Respite Care	Dromcollogher, Co. Limerick	(063) 83934	20
Good Counsel Nursing Home	Kilmallock Road, Limerick	(061) 416288	28
Kilcara Nursing Home	Kilcara, Duagh, Abbeyfeale, Co. Limerick	(068) 45377	35
Killeline Nursing Home	Cork Road, Newcastlewest, Co. Limerick	(069) 22061	63
Maria Goretti Nursing Home	Proonts, Kilmallock, Co. Limerick	(063) 98983	62
Milford Care Centre	Castletroy, Limerick	(061) 485800	47
Rosary Hill Nursing Home	Castleconnell, Co. Limerick	(061) 377530	24
Roseville House Nursing Home	Killonan, Ballysimon, Co. Limerick	(061) 333897	40
St. Anthony's Nursing Home	Kilduff Castle, Pallasgreen, Co. Limerick	(061) 384104	29
St. Catherine's Nursing Home	Newcastle West, Co. Limerick	(069) 611411	55
St. Gobnait's Nursing Home	Ballyagran, Co. Limerick	(063) 82065	20
St. Paul's Nursing Home	Dooradoyle, Co. Limerick	(061) 228209	52
The Park Nursing Home	Plassey Park Road, Castletroy, Limerick	(061) 332680	56
Thorpes Nursing Home	Clarina, Co. Limerick	(061) 353007	26
Tipperary			
Ardeen Nursing Home	Abbey Road, Thurles, Co. Tipperary	(0504) 22094	44
Ashlawn House Nursing Home	Limerick Road, Nenagh, Co. Tipperary	(067) 31433	41
Bushy Park Nursing Home	Nenagh Road, Borrisokane, Co. Tipperary	(067) 27442	40
Milbrae Lodge Nursing Home	Newport, Co. Tipperary	(061) 378933	81
Mount Carmel Nursing Home	Abbey Street, Roscrea, Co. Tipperary	(0505) 21038	25
Mount St. Benedict's Nursing Home	Dublin Road, Thurles, Co. Tipperary	(0504) 23172	12

Name of Nursing Home	Address	Phone No.	No of Beds
Tipperary (cont.)			
Nenagh Manor Nursing Home	Yewston Estate, Nenagh, Co. Tipperary	(067) 34654	54
Pattersons Nursing Home	Lismacken, Roscrea, Co. Tipperary	(0505) 43130	28
Rivervale Nursing Home	Rathnaleen, Nenagh, Co. Tipperary	(067) 50426	46
St. Jude's Nursing Home	Borrisoleigh, Thurles, Co. Tipperary	(0504) 51293	18
St. Kieran's Nursing Home	Rathcabbin, Roscrea, Co. Tipperary	(057) 9139069	23
St. Theresa's Nursing Home	Dublin Road, Thurles, Co. Tipperary	(0504) 22246	35
Villa Marie Nursing Home	Templemore Road, Roscrea, Co. Tipperary	(0505) 23197	23
Western Area			
Roscommon			
Sonass Care Centre, Cloverhill	Lisagallon, Cloverhill, Co. Roscommon	(090) 6628882	54
Costellos Nursing Home	Ballyleague, Lanesboro, Co. Roscommon	(043) 3321361	33
Drumderrig Nursing Home	Abbeytown, Boyle, Co. Roscommon	(071) 9662561	80
Fearna Elphin Nursing Home	Bishop's Street, Elphin, Co. Roscommon	(071) 9635424	35
Fearna Manor Nursing Home	Tarmon Road, Castlerea, Co. Roscommon	(094) 9620725	53
Innis Ree Lodge Nursing Home	Ballyleague, Lanesboro, Co. Roscommon	(043) 3327300	61
Meadowlands Nursing Home	Dunmore Road, Cloonfad, Co. Roscommon	(094) 9646332	30
Oakwood Nursing Home	Circular Road, Ballaghaderreen, Co. Roscommon	(094) 9861033	36
Oakwood Private Nursing Home	Hawthorne Drive, Athlone Road, Co. Roscommon	(090) 6637090	48
Shannon Lodge Nursing Home	Rooskey, Co. Roscommon	(071) 9658667	36
Tearmainn Bhríde Nursing Home	Brideswell, Co. Roscommon	(090) 6488400	30
Mayo			
Abbeybreaffy Nursing Home	Dublin Road, Castlebar, Co. Mayo	(094) 9025029	57
Ave Maria Nursing Home	Tooreen, Ballyhaunis, Co. Mayo	(094) 9639999	34
Ballinamore Nursing Home	Kiltimagh, Co. Mayo	(094) 9381919	44
Blackrock's Nursing Home	The Green, Foxford, Co. Mayo	(094) 9257555	50
Brookvale Manor Nursing Home	Hazelhill, Ballyhaunis, Co. Mayo	(094) 9631555	58
Claremount Nursing Home	Claremount, Claremorris, Co. Mayo,	(094) 9373111	80
Cuan Chaitriona Nursing Home	The Lawn, Castlebar, Co. Mayo	(094) 9021171	31
Friars Lodge Nursing Home	Convent Road, Ballinrobe, Co. Mayo	(094) 9542474	64
Hollymount Nursing Home	Kilrush, Hollymount, Co. Mayo	(094) 9540232	36
Marian House Alzheimer Home	Ballindine, Co. Mayo	(094) 9364101	12
Moy Ridge Nursing Home	Ridgepool Road, Ballina, Co. Mayo	(096) 21886	47
Pilgrims Rest Nursing Home	Barley Hill, Westport, Co. Mayo	(098) 27086	34
Queen of Peace Nursing Home	Churchfield, Knock, Co. Mayo	(094) 9388279	37
St. Anne's Nursing Home	Sonnagh, Charlestown, Co. Mayo	(094) 9254269	44
St. Attracta's Nursing Home	Hagfield, Charlestown, Co. Mayo	(094) 9254307	54
St. Brendan's Nursing Unit	Mulranny, Westport, Co. Mayo	(098) 36027	40
Ti Aire Nursing Home	Tallagh Road, Belmullet, Co. Mayo	(097) 81940	47
Galway			
An Teaghlach Uilinn Retirement & Convalescent Centre	Kilrainey, Moycullen, Co. Galway	(091) 555444	49

Name of Nursing Home	Address	Phone No.	No of Beds
Galway (cont.)			
Aras Bhride Nursing Home	Creggs Road, Glenamaddy, Co. Galway	(094) 9659466	27
Aras Chois Fharraige	Pairc, Spiddal, Co. Galway	(091) 553344	45
Ballinderry Nursing Home	Kilconnell, Ballinasloe, Co. Galway	(090) 9686890	52
Ballygar Nursing Home	High Street, Ballygar, Co. Galway	(090) 6624818	16
Brooklodge Nursing Home	Ballyglunin, Tuam, Co. Galway	(093) 32944	45
Caiseal Geal Nursing Home	Castlegar, Galway	(091) 757609	23
Castleturvin Nursing Home	Athenry, Co. Galway	(091) 850800	49
Central Park Nursing Home	Clonberne Village, Ballinasloe, Co. Galway	(093) 45231	41
Coral Haven Nursing Home	Headford Road, Galway	(091) 762800	60
Corrandulla Residential Nursing Home	Corrandulla, Co. Galway	(091) 791540	40
Flannery's Nursing Home	Chpel Road, Abbeyknockmoy, Co. Galway	(093) 43130	47
Garbally View Nursing Home	76 Brackernagh, Ballinasloe, Co. Galway	(090) 9642622	38
Greenpark Nursing Home	Tullinadaly Road, Tuam, Co. Galway	(093) 24410	28
Hillside Nursing Home	Aughrim, Ballinasloe, Co. Galway	(090) 9673996	25
Holy Family Nursing Home	Magheramore, Killimor, Ballinasloe, Co. Galway	(090) 9676044	36
Kiltormer Nursing Home	Kiltormer, Ballinasloe, Co. Galway	(090) 9627313	39
Lakelands Nursing Home	Mount Pleasant, Loughrea, Co. Galway	(091) 842240	40
Little Flower Nursing Home	Labane, Ardrahan, Co. Galway	(091) 635449	50
Lough Corrib Nursing Home	Kilbeg, Headford, Co. Galway	(093) 35778	31
Maryfield Alzheimer Nursing Home	Farnablake East, Athenry, Co. Galway	(091) 844833	22
Mill Race Nursing Home	Bridge Street, Ballinasloe, Co. Galway	(090) 9646120	61
Mountbellew Nursing Home	Mountbellew, Ballinasloe, Co. Galway	(090) 9679735	22
Mowlam Kilcolgan Nursing Home	Kilcolgan, Co. Galway	(091) 776446	50
Mowlam Moycullen Nursing Home	Ballynahalla, Moycullen, Co. Galway	(091) 868686	54
Mystical Rose Nursing Home	Knockdoemore, Claregalway, Co. Galway	(091) 798908	56
Nightingale Nursing Home	Lowville, Ahascragh, Ballinasloe, Co. Galway	(090) 9688095	35
Oranmore Nursing Home	Bushfield, Oranmore, Co. Galway	(091) 792301	56
Owen Riff Nursing Home	Camp Street, Oughterard, Co. Galway	(091) 866946	40
Pointe Boise Nursing Home	Kingshill, Upper Salthill, Co. Galway	(091) 587444	29
Portumna Retirement Village	Brendan's Road, Portumna, Co. Galway	(090) 9759170	61
Rosemount Nursing Home	Garrabeg Road, Church Street, Gort, Co. Galway	(091) 631847	40
Rushmore Nursing Home	Knocknacarra, Galway	(091) 523257	28
St. Anne's Nursing Home	Woodford, Co. Galway	(090) 9749334	22
St. Columba's Nursing Home	Cloughballymore House, Ballinderreen, Kilcolgan, Co. Galway	(091) 796188	38
St. David's Retirement Home	Gentian Hill, Salthill, Galway	(091) 525358	15
St. Francis Nursing Home	Kilkerrin, Ballinasloe, Co. Galway	(094) 9659230	38
St. Joseph's Nursing Home	Presentation Convent, Tuam, Co. Galway	(093) 24111	34
Stella Maris Nursing Home	Cummer, Tuam, Co. Galway	(093) 41944	43
Teach Altranais Charna (Carna Nursing Home)	Carna, Co. Galway	(095) 32854	51
The Village Nursing Care Centre	Ballygarraiff, Craughwell, Co. Galway	(091) 777700	78

Name of Nursing Home	Address	Phone No.	No of Beds
North-Western Area			
Donegal			
Aras Ghaoth Dobhair	Meenaniller, Derrybeg, Gweedore, Co. Donegal	(071) 9560624	
Aras Mhic Suibhne Nursing Home	Mullinasole, Laghey, Co. Donegal	(074) 9734810	
Aras Ui Dhomhaill Nursing Home	Loughnakey, Milford, Co. Donegal	(074) 9163288	
Archview Lodge Nursing Home	Drumany, Letterkenny, Co. Donegal	(074) 9124676	
Beach Hill Manor Nursing Home	Lisfannon, Fahan, Buncrana, Co. Donegal	(074) 9320300	
Brentwood Manor Nursing Home	Letterkenny Road, Convoy, Donegal	(074) 9147700	
Brindley Manor Nursing Home	Letterkenny Road, Convoy, Donegal	(074) 9147000	
Harbour Lights Nursing Home	Townasligo, Bruckless, Donegal	(074) 9732250	
Hillcrest House Nursing Home	Long Lane, Letterkenny, Co. Donegal	(074) 9122342	
Lake House Nursing Home	Port na Blagh, Co. Donegal	(074) 9136197	
Nazareth House Nursing Home	Fahan, Lifford, Co. Donegal	(074) 9360113	
St. Eunan's Nursing Home	Ramelton Road, Letterkenny, Co. Donegal	(074) 9103860	
Leitrim			
Lough Erril Nursing Home	Mohill, Co. Leitrim	(071) 9631520	45
Mulross House Nursing Home	Kilclare, Carrick on Shannon, Co. Leitrim	(071) 9641165	32
St. Phelim's Nursing Home	Dromahaire, Co. Leitrim	(071) 9164966	65
Sligo			
Ard na Greine Nursing Home	Enniscrone, Co. Sligo	(096) 37840	58
Bailey's Nursing Home	Mountain Road, Tubbercurry, Co. Sligo	(071) 9185471	41
Mowlam Nursing Home	Ballytivnan, Sligo	(071) 9147955	62
Nazareth House Nursing Home	Church Hill, Co. Sligo	(071) 9180900	52
Summerville Healthcare	Strandhill, Co. Sligo	(071) 9128430	45
Southern Area			
Cork			
Abbeylands Nursing Home & Alzheimer's Unit	Carhoo, Kildorrery, Co. Cork	(022) 25090	50
Amberley Home and Retirement Cottages	Acres, Fermoy, Co. Cork	(025) 40900	47
Ardsey Nursing Home	Rocky Road, Farran, Co. Cork	(021) 7331163	18
Ballincurig Care Centre	Ballincurig, Co. Cork	(021) 4642130	55
Beaumont Residential Care	Woodvale Road, Beaumont, Cork	(021) 4292195	44
Bishopscourt Residential Care Centre	Liskillea, Waterfall, Cork	(021) 4885833	60
Blairs' Hill Nursing Home	Blair's Hill, Sunday's Well, Cork	(021) 4304229	37
Blarney Nursing and Retirement Home	Killowen, Blarney, Co. Cork	(021) 4381631	22
Bridhaven Nursing Home	Spa Glen, Mallow, Co. Cork	(022) 22205	134
Brookfield Care Centre	Leamlara, Carrigtwohill, Co. Cork	(021) 4642642	63
Bushmount Nursing Home	Bushmount, Clonakilty, Co. Cork	(023) 8833991	37
Cahereen Care Centre	Codrum, Macroom, Co. Cork	(026) 41280	27
CareChoice Ballynoe	White's Cross, Co. Cork	(021) 4300534	51
CareChoice Clonakilty	Clogheen, Clonakilty, Co. Cork	(023) 8836300	46
CareChoice Macroom	Gurteenroe, Macroom, Co. Cork	(026) 42366	62

Name of Nursing Home	Address	Phone No.	No of Beds
Cork (Cont.)			
CareChoice Montenotte	Middle Glanmire Road, Montenotte, Cork	(021) 4861777	111
Conna Nursing Home	Conna, Mallow, Co. Cork	(058) 59876	51
Corpus Christi Nursing Home	Brigown, Mitchelstown, Co. Cork	(025) 84844	25
Cramers Court Nursing Home	Belgooly, Near Kinsale, Cork	(021) 4770721	62
Darraglynn Nursing Home	Carrigaline Road, Douglas, Cork	(021) 4364722	18
Deerpark House Nursing Home	Seafield, Bantry, Co. Cork	(027) 52711	50
Douglas Nursing Home	Moneygourney, Douglas, Co. Cork	(021) 4364264	37
East Ferry House Nursing Home	East Ferry, Middleton, Co. Cork	(021) 4652538	25
Fairfield Nursing Home	Quarry Road, Drimoleague, Co. Cork	(028) 31881	48
Glendonagh Nursing Home	Dungourney, Co. Cork	(021) 4668327	44
Grange Con Nursing Home	Carrigrohane, Co. Cork	(021) 4385479	24
Haven Bay Care Centre	Ballinacubby, Kinsale, Co. Cork	(021) 4777328	61
Madonna House Nursing Home	Station Road, Ballincollig, Co. Cork	(021) 4873750	16
Maryborough Nursing Home	Maryborough Hill, Douglas, Cork	(021) 4891586	35
Nazareth House Nursing Home	Dromahane, Mallow, Co. Cork	(022) 21561	15
Norwood Grange Nursing Home	Ballinora, Waterfall, Cork	(021) 4873291	25
Oaklodge Nursing Home	Churchtown South, Cloyne, Co. Cork	(021) 4646080	62
Olde School Nursing Home	Church Cross, Skibbereen, Co. Cork	(028) 38530	18
Padre Pio Nursing Home	Sunnyside, Upper Rochestown, Cork	(021) 4841595	25
Padre Pio Nursing Home	Churchtown, Mallow, Co. Cork	(022) 23789	40
Powdermill Nursing Home	Ballincollig, Co. Cork	(021) 4871184	42
Resthaven Nursing Home	Meelin, Newmarket, Co. Cork	(029) 68110	20
Rochestown Nursing Home	Monastery Road, Rochestown, Co. Cork	(021) 4841707	24
Rosenalee Care Centre	Poulavone, Ballincollig, Co. Cork	(021) 4850930	45
Skibbereen Residential Home	Baltimore Road, Skibbereen, Co. Cork	(028) 23617	50
St. Joseph's Hospital	Bon Secours Care Village, Lee Road, Cork	(021) 4541566	63
St. Luke's Home	Mahon, Blackrock, Cork	(021) 4359444	121
St. Martha's Nursing Home	Love Lane, Charleville, Co. Cork	(063) 30750	36
Strawhall Nursing Home	Fermoy, Co. Cork	(025) 31678	27
Teach Altra Nursing Home	Scarteen, Newmarket, Co. Cork	(029) 61166	43
Upton House Nursing Home	Innishannon, Co. Cork	(021) 4775424	45
White Frairs Nursing Home	Glyntown, Glanmire, Co. Cork	(021) 4821500	32
Windmill House Nursing Home	Churchtown, Mallow, Co. Cork	(022) 59067	40
Youghal & District Nursing Home	Gortroe, Youghal, Co. Cork	(024) 90280	52
Kerry			
Aras Mhuire Nursing Home	Greenville, Listowel, Co. Kerry	(068) 21470	33
Ashborough Lodge Nursing Home	Lyre Road, Milltown, Co. Kerry	(066) 9765100	58
Cuil Didin Residential Care Facility	Skahanagh, Tralee, Co. Kerry	(066) 7119090	60
Heatherlee Nursing Home	Lawlors Cross, Killarney, Co. Kerry	(064) 6633944	26
Kenmare Nursing Home 'Tir na nOg'	Killaha East, Kenmare, Co. Kerry	(064) 6641315	22
Lystoll Lodge Nursing Home	Skehenerin, Listowel, Co. Kerry	(068) 24248	48
Mowlam Care Village Killarney Nursing Home	Oakwood Retirement Village, Rock Road, Killarney, Co. Kerry	(064) 6632678	56
Oaklands Nursing Home	Derry, Listowel, Co. Kerry	(068) 21173	49

Name of Nursing Home	Address	Phone No.	No of Beds
Kerry (Cont.)			
Ocean View Nursing Home	Knockglassmore, Camp, Tralee, Co. Kerry	(066) 7130267	30
Our Lady of Fatima Nursing Home	Oakpark, Tralee, Co. Kerry	(066) 7125900	66
Our Lady of Lourdes Nursing Home	Kilcummin, Killarney, Co. Kerry	(064) 6643012	50
Riverside Nursing Home	Milltown, Abbeydorney, Co. Kerry	(066) 7135210	27
St. Joseph's Nursing Home	Killorgin, Co. Kerry	(066) 9761124	40
St. Joseph's Nursing Home	Derrymore East, Tralee, Co. Kerry	(066) 7130134	18
St. Joseph's Nursing Home	Killowen, Kenmare, Co. Kerry	(064) 6641100	34
St. Louis Nursing Home	Clonmore, Tralee, Co. Kerry	(066) 7121891	31
Wexford			
Carlford Private Nursing Home	Cloughbawn, Clonroche, Enniscorthy, Co. Wexford	(053) 9244366	20
Carraig Tur Nursing Home	Templeshannon, Enniscorthy, Co. Wexford	(053) 9237622	53
Cherryfield Nursing Home	Ballygarret, Gorey, Co. Wexford	(053) 9427286	17
Cherrygrove Nursing Home	Priesthaggard, Campile, Co. Wexford	(051) 388060	47
Kerlogue Nursing Home	Kerlogue, Co. Wexford	(053) 9170400	91
Knockeen Nursing Home	Knockeen, Barntown, Co. Wexford	(053) 9134600	43
Lawson House Nursing Home	Knockrathkyle, Glenbrien, Enniscorthy, Co. Wexford	(053) 9233945	42
Middletown House Nursing Home	Courtown Harbour, Gorey, Co. Wexford	(053) 9425451	50
Millhouse Nursing Home	Newtown Commons, New Ross, Co. Wexford	(051) 447200	65
Moyne Nursing Home	The Moyne, Enniscorthy, Co. Wexford	(053) 9235354	27
Oakfield Retirement & Nursing Home	Courtown, Gorey, Co. Wexford	(053) 9425679	72
Ros Aoibhinn Nursing Home	Irish Street, Bunclody, Co. Wexford	(053) 9377850	31
Valentia Nursing Home	Camolin, Enniscorthy, Co. Wexford	(053) 9383125	53
Waterford			
Ard na Farraige Nursing Home	Newtown, Tramore, Co. Waterford	(051) 381051	21
Carechoice Dungarvan Nursing Home	The Burgery, Dungarvan, Co. Waterford	(058) 40200	64
Drum Hills Nursing Home	Ballyduff Beg, Dungarvan, Co. Waterford	(058) 43594	23
Havenwood Nursing Care Facility	Bishopscourt, Ballygunner, Co. Waterford	(051) 303800	64
Killure Bridge Nursing Home	Airport Road, Co. Waterford	(051) 870055	54
Maypark House Nursing Home	Maypark Lane, Co. Waterford	(051) 301848	48
Mowlam Nursing Home	Mowlam Healthcare, Ballinakill Downs, Co. Waterford	(051) 820233	60
Padre Pio Rest Home	Carrigeen, Cappoquin, Co. Waterford	(058) 54117	24
Rockshire Care Centre	Ferrybank, Co. Waterford	(051) 831108	40
St. Joseph's Nursing Home	Little Sisters of the Poor, Manor Hill, Waterford	(051) 374481	52
Woodlock Nursing Home	Carrick Road, Woodlock, Portlaw, Co. Waterford	(051) 387216	33
South Tipperary			
Acorn Lodge Nursing Home	Ballykelly, Cashel, Co. Tipperary	(062) 64244	50
Bailey House Nursing Home	Killenaule, Co. Tipperary	(052) 9156289	17
Bramleigh Lodge Nursing Home	Cahir, Co. Tipperary	(052) 7442129	20
Cottage Nursing Home	Irishtown, Clonmel, Co. Tipperary	(052) 6122605	25
Deerpark Nursing Home	Lattin, Co. Tipperary	(062) 55121	30
Greenhill Nursing Home	Carrick-on-Suir, Co. Tipperary	(051) 642700	55
Melview Nursing Home	Clonmel, Co. Tipperary	(052) 6221716	65
Padre Pio Nursing Home	Graiguenoe, Holycross, Thurles, Co. Tipperary	(0504) 43110	43

Name of Nursing Home	Address	Phone No.	No of Beds
South Tipperary (cont.)			
St. Anne's Nursing Home	John Street, Cashel, Co. Tipperary	(062) 61284	18
St. Joseph's Nursing Home	John Mitchell Street, Tipperary	(062) 51109	24
St. Martha's Nursing Home	Cappauniac, Cahir, Co. Tipperary	(052) 41895	20
St. Theresa's Nursing Home	Friar Street, Cashel, Co. Tipperary	(062) 61477	30
Suirmount Nursing Home	Carrickbeg, Carrick on Suir, Co. Tipperary	(051) 641830	30
Willowbrook Lodge	Mocklershill, Fethard, Co. Tipperary	(062) 61560	29
Woodlands Nursing Home	Dundrum, Co. Tipperary	(062) 71335	43
Woodside Nursing Home	Killusty, Fethard, Co. Tipperary	(052) 31570	20
Kilkenny			
Archersrath Nursing Home	Archersrath, Kilkenny	(056) 7790137	46
Avondale Nursing Home	West Street, Callan, Kilkenny	(056) 7725213	33
Brookhaven Nursing Home	Donoughmore, Ballyragget, Co. Kilkenny	(056) 8830777	55
Drakelands Nursing Home	Drakelands, Kilkenny	(056) 7770925	41
Gowran Abbey Nursing Home	Abbey Court, Gowran, Co. Kilkenny	(056) 7726500	49
Mooncoin Residential Care Centre	Pollerone, Mooncoin, Co. Kilkenny	(051) 896884	50
Sacred Heart Nursing Home	Crosspatrick, Johnstown, Co. Kilkenny	(056) 8831318	35
St. Catherine's Nursing Home	Freshford, Co. Kilkenny	(056) 8832432	30
Strathmore Lodge Nursing Home	Friary Walk, Callan, Co. Kilkenny	(056) 7755515	60
Carlow			
Beechwood Nursing Home	Rathvindon, Leighlinbridge, Co. Carlow	(059) 9722366	32
Borris Lodge Nursing Home	Borris, Co. Carlow	(059) 9773112	52
Glendale Park Nursing Home	Tullow, Co. Carlow	(059) 9181833	60
Hillview Nursing Home	Tullow Road, Carlow	(059) 9139407	54
Riverdale Nursing Home	Ballon, Co. Carlow	(059) 9159299	27

This image shows a single sheet of white paper with horizontal ruling lines. The lines are evenly spaced and run across the width of the page. There are no margins, text, or other markings on the paper.

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